REQUEST FOR LEGAL SERVICES

Parks, Recreation, Energy, and Legal Affairs Committee

September 26, 2017

Don Guzman, Chair

Date:

From:

TRANSMITTAL

Attachments

Memo to:	DEPARTMENT OF Attention: Gary		ORATION COUN	SEL
				ID SOCIETY OF HAWAII AS
		SERVICES A	DMINISTERED	THROUGH THE OFFICE ON
AGING (PRL-8)				
•				de to the proposed resolution
				ve revision. Also attached is
a clean hard o	copy for your review	w and approve	al. Please retur	n a signed, hard copy of the
resolution with	n your response.		·	
Work Requested:	[X] FOR APPROVA [] OTHER:	LAS TO FORM	AND LEGALITY	
Requestor's signa	ture		Contact Person	
My		62	Carla Nakata or J	James Krueger
Don &uzman			(Telephone Extension	: <u>7659 or 7761, respectively</u>)
[X] SPECIFY DUI REASON: <u>To mee</u>	THIN 10 WORKING DATE (IF IMPOSED EDUCTION OF COUNSEL'S RESIDENCE OF COUNSEL OF COUNSEL'S RESIDENCE OF COUNSEL'S RE	BY SPECIFIC CIR October 6, 2017 (September 27, 2017
FOR CORPORAT	ION COUNSELS RESI	ONSE		
ASSIGNED TO:		ASSIGNMENT NO.		BY:
1	[] APPROVED [] DISAF [] RETURNINGPLEASE E - THIS SECTION NOT	EXPAND AND PRO	OVIDE DETAILS REGA	
Date				OF THE CORPORATION COUNSEL
			- 3	(Rev. 7/03)
prl:ltr:008acc01:jgk	/cmn			

Resolution

NO					
710	•				

AUTHORIZING THE EMPLOYMENT OF SPECIAL COUNSEL LEGAL AID SOCIETY OF HAWAII FOR LEGAL SERVICES ADMINISTERED THROUGH THE OFFICE ON AGING

WHEREAS, the Department of Housing and Human Concerns ("Department") has acquired funds under the Older Americans Act to provide legal assistance to individuals qualified to receive such assistance ("qualified individuals"); and

WHEREAS, the Department has operated this program as a grant in the past, but is now required by the State of Hawaii, Department of Health, Executive Office on Aging, to operate and administer such funds as a contract for services; and

WHEREAS, the Department desires to provide this essential service to qualified individuals of the County; and

WHEREAS, Legal Aid Society of Hawaii desires to provide the services pursuant to the scope of work indicated in the Request for Proposals ("RFP"); and

WHEREAS, the Department procured services of Legal Aid Society of Hawaii through the bidding procurement process, RFP No. 16-17/P-96; and

Resolution 1	No.
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WHEREAS, pursuant to RFP No. 16-17/P-96, Legal Aid Society of Hawaii was the only and winning bidder; and

WHEREAS, pursuant to Section 3-6(6) of the Revised Charter of the County of Maui (1983), as amended, the Council alone is authorized to retain or employ special counsel by resolution adopted by a two-thirds vote; and

WHEREAS, the Department finds that, because of the need for specialized expertise and services, there is a real necessity to retain Legal Aid Society of Hawaii as special counsel to provide legal services to qualified individuals; and

WHEREAS, Legal Aid Society of Hawaii shall conduct itself in a manner consistent with the scope of work and terms and conditions contained in RFP No. 16-17/P-96 and as may be imposed and required by the Contract and County General Terms and Conditions; now therefore,

BE IT RESOLVED by the Council of the County of Maui:

1. That the Council hereby authorizes the employment of Legal Aid Society of Hawaii as special counsel to provide legal services to qualified individuals as administered through the Maui County Office on Aging and the Older Americans Act; and

Resolution	No.	

- 2. That the total compensation, including any costs incurred, for the employment of Legal Aid Society of Hawaii as special counsel for two years shall not exceed \$70,000 per year (\$140,000 total), inclusive of all taxes, subject to the availability of Older Americans Act funds or similar, non-County funds; and
- 3. That the hourly attorney rate charged shall be \$40.00 per hour, which is well below market pricing; and
- 4. That the funds for the two-year contract period shall be expended according to the Cost Proposal attached as Exhibit "A" hereto, which is by reference incorporated herein; and
- 5. That the expenditures of additional funds or substantial changes to the responsibilities of the parties shall require Council approval; and
- 6. That, notwithstanding the contract period stated in Exhibit "A," the contract period shall be from October 1, 2017 through September 30, 2019; and
- 7. That certified copies of this Resolution be transmitted to the Mayor, the Corporation Counsel, the Director of Housing and Human Concerns, and the Director of Finance.

Resol	lution	No.	

APPROVED AS TO FORM AND LEGALITY

Deputy Corporation Counsel County of Maui

prl:misc:008areso01:jgk/cmn

VII-B

COST PROPOSAL

EXHIBIT "A"

BUDGET

(Period October 1, 2017 to September 30, 2018)

Applicant/Provider:	Legal Aid Society of Hawaii
RFP No.:	16-17/P-96
Contract No. (As Applicable):	

ВТ	IDGET	Budget	T				
	TEGORIES	Request	ļ	l .	i		
		(a)	(b)	(c)	(d)		
A.	PERSONNEL COST						
	1. Salaries	47,738			I		
	2. Payroll Taxes & Assessments	5,251					
	3. Fringe Benefits	8,593					
	TOTAL PERSONNEL COST	61,582					
В.	OTHER CURRENT EXPENSES						
1	Airfare, Inter-Island	450	ļ		<u> </u>		
İ	2. Airfare, Out-of-State		<u> </u>		<u> </u>		
	3. Audit Services	300					
	4. Contractual Services - Administrative						
	5. Contractual Services - Subcontracts						
	6. Insurance	250					
	7. Lease/Rental of Equipment	450					
	8. Lease/Rental of Motor Vehicle		<u> </u>		<u> </u>		
	9. Lease/Rental of Space	4,268					
	10. Mîleage	200					
	11. Postage, Freight & Delivery						
	12. Publication & Printing						
	13. Repair & Maintenance			·			
	14. Staff Training				! 		
	15. Substance/Per Diem				· ·		
	16. Supplies	200					
	17. Telecommunication	1,150					
	18. Transportation	450					
	19. Utilities						
	20. Litigation	500					
	21. Outreach	200					
	22.						
	23.						
	TOTAL OTHER CURRENT EXPENSES	8,418					
<u>C.</u>	EQUIPMENT PURCHASES						
D.	MOTOR VEHICLE PURCHASES		•				
TOT	TAL (A+B+C+D)	70,000					
			Budget Prepared By:				
SO	JRCES OF FUNDING		Wayne Keawe		(808) 527-8060		
	(a) Budget Request		Name (Please type or	print)	Phone		
					_:		
	(b)			1071	5/31/2017		
	(c)		Signature of Authorize	1	Date		
	(d)		M. Nalani Fujimori Kaina, Executive Director Name and Title (Please type or print)				
τοτ	AL REVENUE		For State Agency Use Onl	у .			
			Signature of Reviewer		Date		

ORGANIZATION - WIDE BUDGET BY SOURCE OF FUNDS

(Period October 1, 2017 to September 30, 2018)

Applicant/Provider:	Legal Aid Society of Hawaii
RFP No.:	16-17/P-96
Contract No. (As Applicable):	

BUDGET	Total	TITLE III	STATE FUNDS	FEDERAL FUND
CATEGORIES	Funds			ļ
<u> </u>	(a)	(b)	(c)	(d)
A. PERSONNEL COST				
1. Salaries	337,210	47,738	115,789	173,68
2. Payroll Taxes & Assessments	37,093	5,251	12,737	19,10
3. Fringe Benefits	64,070	8,593	22,190	33,28
TOTAL PERSONNEL COST	438,373	61,582	150,716	226,07
B. OTHER CURRENT EXPENSES				
1. Airfare, inter-Island	2,000	450	620	93
2. Airfare, Out-of-State				
3. Audit Services	1,200	300	360	54
4. Contractual Services - Administrative	500			
5. Contractual Services - Subcontracts				
6. Insurance	4,200	650	1,420	2,13
7. Lease/Rental of Equipment	3,309	450	1,144	1,71
8. Lease/Rental of Motor Vehicle				
9. Lease/Rental of Space	51,700	4,268	18,973	28,46
10. Mileage	1,500	200	520	78
11. Postage, Freight & Delivery	·			
12. Publication & Printing				
13. Repair & Maintenance	100			
14. Staff Training				-
15. Substance/Per Diem				
16. Supplies	7,700	200	3,000	4,50
17. Telecommunication	5,000	1,150	1,540	2,310
18. Transportation				
19. Utilities				
20. Litigation	4,800	500	1,720	2,580
21. Outreach	1,000	250	750	450
22.				
23.				
TOTAL OTHER CURRENT EXPENSES	82,909	8,418	30,047	44,39
E EQUIPMENT PURCHASES				
. MOTOR VEHICLE PURCHASES				
OTAL (A+B+C+D)	521,282	70,000	180,763	270,469
		Budget Prepared By:		
SOURCES OF FUNDING		Wayne Keawe		/000\ E37 D00
		Name (Please type or pr	int)	(808) 527-808 Phone
(a) Total Funds		Traine (r teade type of pr		THORE
(b)				7/24/201
(c)		Signature of Authorized	Official	Date
\-\frac{\sigma_{\sigma}}{\sigma}		Angela J. Lovitt, Director	of Professional Develo	pment & Compliance
(d)		Name and Title (Please		
		For State Agency Use Only		
TOTAL REVENUE		Signature of Reviewer		Date
		AND INTERNATION OF LIGHTS AND INTERNATION OF		rata

ORGANIZATION - WIDE BUDGET BY PROGRAMS

(Period October 1, 2017 to September 30, 2018)

Applicant/Provider	Legal Aid Socie	ty of Hawaii	_	
RFP No. :	16-17/P-96			
Contract No. (As Applicable):	1		•	,
Contract No. (1 to 1 hphrodolo).	(a)	(b)	(c)	(d)
BUDGET	Contract/RFP#:	Contract/RFP#: G4373	Contract/RFP#: C5953	Contract/RFP#: J18004
CATEGORIES	Program: Legal Services	Program: Holistic Legal Services	Program: Title III	Program: GAL
A. PERSONNEL COST			l	
1. Salaries	187,412	61,560	47,738	40,500
2. Payroll Taxes & Assessments	22,131	5,256	5,251	4,455
3. Fringe Benefits	40,304	7,883	8,593	7,290
TOTAL PERSONNEL COST	249,847	74,699	61,582	52,245
B. OTHER CURRENT EXPENSES				1
1. Airfare, Inter-Island	1,550		450	
2. Airfare, Out-of-State				
3. Audit Services	900		300	
4. Contractual Services - Administrative	500			
5. Contractual Services - Subcontracts				
6. Insurance	3,550		650	
7. Lease/Rental of Equipment	2,895		450	
8. Lease/Rental of Motor Vehicle				
9. Lease/Rental of Space	41,432		4,268	6,000
10. Mileage	100		200	1,200
11. Postage, Freight & Delivery				
12. Publication & Printing				
13. Repair & Maintenance				
14. Staff Training				
15. Substance/Per Diem				
16. Supplies	7,200		200	300
17. Telecommunication	2,950		1,150	900
18. Transportation				
19. Utilities				
20. Litigation	4,300		500	
21. Other	449	301	250	
22.				
23.				
TOTAL OTHER CURRENT EXPENSES	65,826	301	8,418	8,400
C. EQUIPMENT PURCHASES				
D. MOTOR VEHICLE PURCHASES				
TOTAL (A+B+C+D)	315,673	75,000	70,000	60,645
SOURCES OF FUNDING			N	
(a) Budget Request				
(b)				,

(c) (d) TOTAL REVENUE For State Agency Use Only Budget Prepared By: Wayne Keawe Angela J. Lovitt

Date Name (Please type or print) (808) 527-8003 7/24/2017 Phone Signature of Authorized Official Signature of Reviewer

BUDGET JUSTIFICATION PERSONNEL - SALARIES AND WAGES

<u> </u>			·		
			·		
	· 				
					ţ
1	Lanai Paralegal	11_	23150.00	10.00%	2,315
1	Molokai Paralegal	1	43130.00	10.00%	4,313
1	Legal Secretary	1_	28860.00	5.00%	1,443
1	GA-SSI Paralegal	1	34940.00	10.00%	3,494
1	Paralegal	1	27623.33	30.00%	8,287
1	Staff Attormey	1_	48912.43	31.13%	15,226
1	Staff Attormey	1	50640.00	25.00%	12,660
POSITION NO.	POSITION TITLE	FULL TIME EQUIVALENT TO ORGANIZATION	ANNUAL SALARY INCLUDING BUDGETED SALARY INCREASE A	% OF TIME BUDGETED TO THE CONTRACT B	TOTAL SALARY BUDGETED TO THE CONTRACT A x B
ract No. (As A	pplicable):				**************************************
No.:	: Legal Aid Society of Hawaii 16-17/P-96	Period:10/1/201	7 to <u>9/30/2018</u>	Date Prepared: _	5/31/2017

BUDGET JUSTIFICATION PERSONNEL: PAYROLL TAXES, ASSESSMENTS, AND FRINGE BENEFITS

Applicant/Provider:	Legal Aid Society of Hawaii 16-17/P-96	Period: 10/1/2017	Period: 10/1/2017 to 9/30/2018				
Contract No.: (As Applicable)					Date Prepared:	5/31/201	
	TYPE	BASIS O ASSESSMEN' FRINGE BEN	TS OR	% OF SALARY	TOTA	L.	
PAYROLL TAXES	& ASSESSMENTS:						
Social Security	,	\$	47,738.44	7.65%	\$	3,651.99	
Unemployment	Insurance (Federal)	\$	47,738.44	0.00%	\$	<u>-</u>	
Unemployment	t Insurance (State)	\$	47,738.44	1.40%	\$	668.34	
Worker's Compensation		\$	47,738.44	1.15%	\$	548.99	
Temporary Dis	ability Insurance	\$	47,738.44	0.80%	\$	381.91	
	SUBTOTAL:						
FRINGE BENEFIT	'S:						
Health Insuran	ce	\$	47,738.44	13%	\$	6,206.00	
Retirement		\$	47,738.44	5%	\$	2,386.92	
	SUBTOTAL:						
	TOTAL:					13,844	

Form SPO-H-206B (Effective 10/01/98)

BUDGET JUSTIFICATION TRAVEL - INTER-ISLAND

Applicant/Provider: Legal A	la Society of F	lawaii						
RFP No.: 16-17/P Contract No. (As Applicable)	<u>96</u>	Period:1	0/1/2017	to	9/30/2018		Date Prepared:	5/31/2017
NAME OF EMPLOYEE	& TITLE	DESTINAT	ION	NO. Days	PER DIEM OR SUBSISTENCE A	AIR FARE B	TRANSPORTATION C	TOTAL A+B+C
All Staff		Molokai, Lanai	i	3		450		450
								<u></u>
		<u> </u>						
	TOTAL:			3		450		450
JUSTIFICATION/COMM	ENTS:		,					

BUDGET JUSTIFICATION TRAVEL - OUT OF STATE

Applicant/Provider: Legal Aid Society of Hawaii							
RFP No.: Contract No. (As Applicable)	16-17/P-96	Period: 10/1/2017	to	9/30/2018		Date Prepared:_	5/31/2017
NAME OF	EMPLOYEE & TITLE	DESTINATION	NO. Days	PER DIEM OR SUBSISTENCE A	AIR FARE B	TRANSPORTATION C	TOTAL A+B+C
						·	
	-						
		· · · · · · · · · · · · · · · · · · ·					
	TOTAL:						
JUSTIFICATI	ON/COMMENTS:						

BUDGET JUSTIFICATION CONTRACTUAL SERVICES - ADMINISTRATIVE

Applicant/Provider:	Legal Aid Society of	Hawaii		•
RFP No.:	16-17/P-96	Period:	10/1/2017 to 9/30/2018	Date Prepared: 5/31/2017
Contract No.			·	
NAME OF BUSINES	S OR INDIVIDUAL	TOTAL BUDGETED	SERVICES PROVIDED	JUSTIFICATION/COMMENTS
			·	
				·
	TOTA	L:		

BUDGET JUSTIFICATION CONTRACTUAL SERVICES - SUBCONTRACTS

Applicant/Provider:	Legal Aid Society of	Hawaii		- -
RFP No.:	16-17/P-96	Period:	10/1/2017 to 9/30/201	8 Date Prepared: 5/31/2017
Contract No. (As Applicable)		_		
NAME OF BUSINES	S OR INDIVIDUAL	TOTAL BUDGETED	SERVICES PROVIDED	JUSTIFICATION/COMMENTS
				
	TOTAL	Ŀ		

BUDGET JUSTIFICATION DEPRECIATION

Applicant/Provider:	Legal Aid Socie	ety of Hawaii			·			
RFP No.:	16-17/P-96		-					
Contract No. (As Applicable):			_ Period:	10/1/2017 to	9/30/2018	Date Prepared:		5/31/2017
ITEM PLEASE IDENTIFY EACH ASSET. DO NOT GROUP BY ASSET TITLE.	ACQUISITION DATE	ACQUISITION COST	USEFUL LIFE	METHOD OF DEPRECIATION	PREVIOUS DEPRECIATION TAKEN	DEPRECIATION EXPENSE	% ALLOCATED	DEPRECIATION ALLOCATED
	·						·	
						·		
				·				
							,	
Tot	al:							
JUSTIFICATION/COMMENTS:							-	

BUDGET JUSTIFICATION PROGRAM ACTIVITIES

Applicant/Provi	ider: Legal Aid Society of Hawaii	· · · · · · · · · · · · · · · · · · ·					
RFP No.:	16-17/P-96	_ Period:	10/1/2017	to	9/30/2018	Date Prepared:	5/31/2017
Contract No.: (As Applicable)		_					
	DESCRIPTION	AMOUNT		J	JSTIFICATION	/COMMENTS	
			·				
						·	
							
							
	Total						