



Presentation
for
Budget, Finance, and Economic Development Committee

**Energy Performance Service Contracting
by
Johnson Controls Inc.**

Submitted by Chief of Staff (BFED-21(24))
Received at BFED meeting on 06/18/2024



Presentation

Purpose and Overview

Dr. Leo Caires: Chief Of Staff and Energy Comm.

- Intro to Team and Presentation Overview and Purpose

Craig M. Scully: Partner and Chair of Katten Muchin Rosenman LLP

- Overview and Purpose of Energy Performance Contracting
- The Law of HRS 36.41 purpose relating to Accounting Principles
- Recourse
- Bond vs Lease Strategic Differences
- Other Hawaii Govt Agency implementors of ESPC.

Lesley Milner: Budget Director

- Timeline

Kainoa Casco: Johnson Controls, Inc.

- Company and Customers
- Savings Update
- Project Status Update %
- Phase I completion date

Closing Comments/ Feedback and Q&A **Looking Ahead**

TIMELINE

- **Procurement: November 1, 2021-December 13, 2021**
 - **Contract executed: May 4, 2022**
 - **Contract, Amendment 1: September 29, 2022**
- **Lease Agreement executed: September 30, 2022**
 - **Contract, Amendment 2: January 6, 2023**
 - **Contract, Amendment 3: May 16, 2023**
 - **Contract, Amendment 4: In process**



END & CONTACT INFO

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