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Deputy Director of Council Services

Director of Council Services David M. Raatz, Jr., Esq.

Deputy Director of Council Services Richelle K. Kawasaki, Esq.

COUNTY COUNCIL

COUNTY OF MAUI 200 S. HIGH STREET WAILUKU, MAUI, HAWAII 96793 www.MauiCounty.us

July 29, 2025

Ms. Marcy Martin, Director Department of Finance County of Maui Wailuku, Hawaii 96793

Dear Ms. Martin:

SUBJECT: COUNTY BOND ISSUANCE FOR CALENDAR YEAR 2025 (BFED-20(9))

In preparation for the Council's Budget, Finance, and Economic Development Committee meeting of August 5, 2025, please provide a copy of the Official Statement for the County's 2025 bond issuance, which was scheduled for July 23, 2025.

The Committee plans to review the outcome of the planned sale and discuss the financing structure, use of proceeds, bid results, and investor disclosures. If the Official Statement has not yet been issued, please provide a copy of the Preliminary Official Statement. For any incomplete sections such as pricing details or maturity schedules, please include the available placeholders.

May I further request you transmit your response to bfed.committee@mauicounty.us by **August 4, 2025**. To ensure efficient processing, please include the Committee item number in the subject line.

Ms. Marcy Martin July 29, 2025 Page 2

Should you have any questions, please contact me or the Committee staff (Kirsten Szabo at ext. 7662, or Pauline Martins at ext. 8039).

Sincerely, Yuki Sei K. Sygimyka

YUKI LEI K. SUGIMURA, Chair

Budget, Finance, and Economic Development Committee

Development Committee

bfed:ltr:020(9)afn04:kes

cc: Mayor Richard T. Bissen, Jr.

BFED Committee

From: BFED Committee

Sent: Tuesday, July 29, 2025 9:30 AM

To: Marcy Martin

Cc: 'Michelle Santos'; 'Zeke Kalua'; Maria.E.Zielinski@co.maui.hi.us;

Stacey.M.Vinoray@co.maui.hi.us; finance

Subject: COUNTY BOND ISSUANCE FOR CALENDAR YEAR 2025 (BFED-20(9))

Attachments: Correspondence to Finance 07-29-2025.pdf