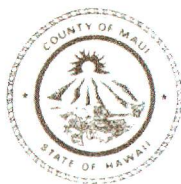


MAY-ANNE A. ALIBIN
Deputy Director



DEPARTMENT OF FINANCE
COUNTY OF MAUI
200 S. HIGH STREET
WAILUKU, MAUI, HAWAII 96793
www.mauicounty.gov

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October 28, 2022

Honorable Michael Victorino
Mayor, County of Maui
200 South High Street
Wailuku, Hawaii 96793

APPROVED FOR TRANSMITTAL

Michael P. Viti 6/29/22
Mayor Date

For Transmittal to:

Honorable Alice L. Lee, Chair
and Members of Maui County Council
200 South High Street
Wailuku, Hawaii 96793

Dear Chair Lee and Members:

**SUBJECT: AUTHORIZING THE EMPLOYMENT AND ADDITIONAL
COMPENSATION RELATED TO THE SPECIAL COUNSEL
KATTEN MUCHIN ROSENMAN LLP, AS THE COUNTY OF
MAUI'S BOND AND DISCLOSURE COUNSEL FOR THE NEXT
GENERAL OBLIGATION BOND ISSUANCE, OTHER BONDS,
AND OTHER LEGAL SERVICES**

I am respectfully submitting a proposed resolution entitled, “AUTHORIZING THE EMPLOYMENT AND ADDITIONAL COMPENSATION RELATED TO THE SPECIAL COUNSEL KATTEN MUCHIN ROSENMAN LLP, AS THE COUNTY OF MAUI’S BOND AND DISCLOSURE COUNSEL FOR THE NEXT GENERAL OBLIGATION BOND ISSUANCE, OTHER BONDS, AND OTHER LEGAL SERVICES.”

The purposes of this proposed resolution are as follows:


1. Approve and authorize the employment of special counsel Katten Muchin Rosenman LLP, as Bond and Disclosure Counsel to represent and advise the County of Maui for the next general obligation bond issuance and to provide other legal services for other bonds or financing mechanism.
2. Approve and authorize the total compensation for the employment of the firm as Bond and Disclosure Counsel and to provide other legal services for other bonds or financing mechanism in the amount not to exceed \$127,000.

*Honorable Alice L. Lee, Chair
and Members of Maui County Council
October 28, 2022
Page 2*

This firm was selected in conformance with the County's established procurement process, Request for Proposals (RFP) for Qualified Bond and Disclosure Counsel for the County's 2021 General Obligation Bond Issuance and Other Bonds dated February 19, 2021 (RFP #20-21/P-113).

Should you have any questions, please feel free to contact me at extension no. 7474 or May-Anne Alibin, Deputy Director at extension no. 7475.

Sincerely,


SCOTT K. TERUYA
Director of Finance

STK:maa

Attachment