PEA-37

REAL PROPERTY TAX AGRICULTURE RATE FORM (FINANCE)

RECEIVED AT PEA MEETING ON 7/17/17 from Committee Chair

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County of Maui – Department of Finance **REAL PROPERTY ASSESSMENT DIVISION** Service Center, Suite A16 70 E. Kaahumanu Avenue, Kahului, HI 96732 (808) 270-7297 Fax (808) 270-7884

	T 18	AX MAP K	ΈY	
ZONE	SECTION	PLAT	PARCEL	CPR

REQUEST FOR AGRICULTURE USE VALUATION MCC SECTION <u>3.48.320</u> LAND CLASSIFIED AND USED FOR AGRICULTURE MCC SECTION <u>3.48.325</u> DEFERRED OR ROLLBACK TAX

Application filed by:

Fee Owner

Lessee

AGRICULTURAL PLAN

Location/Address

Description of Agriculture Use	Area In Agricultural Use	Official Use Only Findings	Only Description of		Area In No Agricultur Use			
	Ac	. Ac.				Ac.		Ac.
	Ac	. Ac.				Ac.		Ac.
	Ac	Ac.				Ac.		Ac.
Agriculture Use Total Area	^{0.00} Ac	. Ac.	Ν	lon-Agriculture Use Total Area	0.00	Ac.		Ac.
		on-Ag Use Parcel quals Total Parcel		0.00 _{Ac.}				
Is there a home or homes on thi Are utilities available?		Yes [No	lf yes,	how many?			

I(We) understand that deferred or roll back taxes, penalties, due and owing shall be a paramount lien upon the real property in accordance with the applicable County Codes.

Initial

Copy of Maui County Codes and rules and regulations received_

Click here for a copy of MCC 3.48.320 & 325 and Rules & Regulations for MCC 3.48.325.

Name of Fee Owner (required)	· · · · · · · · · · · · · · · · · · ·
Signature (or authorized agent)	Date
Mailing Address	Phone No.
Name of Lessee (if applicable)	
Signature (or authorized agent)	Date
Mailing Address	Phone No.
	Daytime Phone No.
	FOR OFFICIAL USE
Date Received	U.S. Postmark
Field Inspection Date	Approved Disapproved
Appraiser	Notes

Date

- If approved, the assessment shall be effective January 1st of the following assessment year. The owner or lessee may appeal the assessment as provided by the ordinance.
- Agriculture Use as defined by Rules and Regulations MCC 3.48.325: "Agriculture Use" shall mean lands actually put to agricultural use adhering to acceptable standards to produce crop, specific livestock including ranching use. Actually put to agricultural use shall be deemed to be when crops are actually in cultivation, and farm management efforts as weed or pruning control, plowing, including housing, fencing and water facilities for livestock and pasturing of animals are clearly evident. It does not include nor apply to areas used primarily as yard space, setbacks, or open landscape associated with residential use planted with fruit and ornamental trees, flowers, and vegetables primarily for home use.
- Click here for a copy of MCC 3.48.320 & 325 and Rules & Regulations for MCC 3.48.325.
- Attach Plot Plan to scale on a 8 1/2" x 11" sheet drawing and identifying:
 - o Parcel
 - o Agriculture Use areas and type of use
 - o Non agriculture use areas and use
 - o Unusable areas
- Attach three (3) dated photos taken no more than 30 days prior to submitting application
 - 1) Overall view of parcel
 - 2) Medium view of rows of irrigation, maintained plants or fences or water troughs
 - 3) Close up view of maintained plants or animals
- Keep a copy of application and documentation for your records
- Submit request and documentation to:

County of Maui Real Property Assessment Division Maui Mall, Suite A16 70 E. Kaahumanu Ave. Kahului, HI 96732

FARM PLAN APPLICATION FORM (PLANNING)



COUNTY OF MAUI DEPARTMENT OF PLANNING 2200 MAIN STREET, SUITE 335 WAILUKU, HAWAII 96793 Telephone: (808) 270-7253 Facsimile: (808) 270-7634 E-mail: planning@mauicounty.gov

SOURCE OF LEGAL AUTHORITY

- Article 11, Hawaii State Constitution
- Hawaii Revised Statutes, Chapter 205
- Maui County Code, Chapter 19.30A

APPLICABILITY

This application form shall be used to evaluate farm plans for farm dwellings which will be located on parcels within the State Land Use Agricultural District, the Maui County Agricultural Zoning District, or both.

APPLICATION PROCEDURES

- A. A farm dwelling may be permitted in the Maui County Agricultural Zoning District provided that it is an accessory use to the permitted use of agriculture, agricultural land conservation or both.
 - 1. Submittal and acceptance of applications. Farm plan applications shall be submitted to the Planning Director. The Planning Director shall review the application to determine if the application is complete or incomplete. If the application is determined to be complete, the planning director shall proceed with the processing of the application. If the application is determined to be incomplete the Planning Director shall give the applicant written notification identifying the portions of the application determined to be incomplete or the additional information that is needed to process the application.
 - 2. Review process. Farm plan applications shall be processed as follows:
 - a. Within 30 days of determining the application is complete, the Planning Director shall approve, deny, or approve with conditions the Farm Plan Application.
 - b. The Applicant shall execute a Unilateral Agreement and Declaration for Construction of a Farm Dwelling which shall be submitted to the Department of Planning along with the Farm Plan Application.

Very Important: The following is where the most common mistakes are made!!! To expedite processing, please ensure that <u>ALL</u> the names of the parties on the Deed or Title are all included in the Unilateral Agreement. In addition, the parties must print their names exactly as they appear on the Deed or Title throughout the Unilateral Agreement (body of document, signature line and notary page).



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APPLICATION PROCEDURES (continued)

c. The Applicant shall record the Unilateral Agreement and Declaration at the applicants' expense (\$41.00 Regular System, \$36.00 Land Court) with the State of Hawaii, Bureau of Conveyances and/or with the Land Court System. The Farm Plan shall be approved by the Director of Planning and shall be kept on file in the Department of Planning for future reference.

BUREAU OF CONVEYANCES

Location:	Kalanimoku Building 1151 Punchbowl Street Honolulu, Hawaii 96813
Mailing Address:	Post Office Box 2867 Honolulu, Hawaii 96803
Telephone Listing:	(808) 587-0147
Website:	<u>dInr.hawaii.gov/boc</u>

FARM PLAN REVIEW CRITERIA

No farm plan application shall be approved unless the Planning Director finds that the Farm Plan demonstrates that the farm dwelling will be an accessory use to agriculture, agricultural land conservation, or both by meeting the following criteria:

- A. The Farm Plan is prepared in accordance with the provisions set forth herein.
- B. The majority (greater than 50%) of the parcel on which the farm dwelling is located is, or will be, used for agriculture or agricultural land conservation as set forth in the Farm Plan.

APPLICATION FEES

Except for applications filed by County agencies, applicants shall pay a non-refundable filing fee, payable

to the Director of Finance, County of Maui. See Fee Schedule, Table B, Other Permits.

APPEAL OF DECISION

The approval or denial of the Farm Plan Application by the Planning Director may be appealed to the Maui County Board of Variances and Appeals pursuant to Maui County Code, Chapter 19.520. Appeal Applications are available online at the Department of Planning's website (<u>mauicounty.gov</u>) [Home > Departments > Planning Department > Development Permits, Applications & Reviews > Variances & Appeals > Board of Variances & Appeals > Appeal Application (Notice of Appeal)], or at One Main Plaza, 2200 Main Street, Suite 335, Wailuku, Maui, Hawaii 96793.



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REQUIRED SUBMITTALS

PLEASE SUBMIT THE FOLLOWING TO SUPPORT YOUR APPLICATION FOR A FARM PLAN APPROVAL (Check off the following before submitting):

Application Form

Fillable PDF versions of this application are available online at the Department's website (<u>www.mauicounty.gov</u>) (Home > Departments > Planning Department > Development Permits, Applications & Reviews > Review > Farm Plan Application).

Copy of the Deed - or -

Documents identifying the owner(s) of the subject parcel of land and legal description of the subject property. The legal description is normally found on the deed or other transfer/conveyance documents.

Notarized Unilateral Agreement (Document is enclosed in this packet)

This agreement to be recorded with the Bureau of Conveyances; See A.2.c. of the Application Procedures on Page 2.

A notarized letter of authorization from the legal owners, if the applicant is not the owner. PLEASE ENSURE ALL the names of the OWNERS on the Deed or Title are all included in the Unilateral Agreement. In addition, the parties must have their names printed as they appear on the Deed or Title throughout the Unilateral Agreement including the notary page (body of document, signature line and notary page).

Note: If you are acting as power of attorney, agent etc. Please have your notary provide the correct notary page. We only include owner notary page in this application.

Farm Plan Map and Description

The description of existing and proposed agricultural land conservation and agricultural uses on the subject parcel to include the following:

- 1. A map of the parcel drawn on a sheet of paper no larger than 8.5" x 11", not necessarily to scale, showing the areas and approximate acres to be planted and/or areas to be maintained in agricultural land conservation;
- 2. A written description of the types of plant and/or animal varieties intended to be propagated on the parcel and the percentages of each expressed in terms of parcel size. (example: pasture 20%, tropical flowers 20%, fruit orchard 11% = 51%).

Check: Made payable to the **Director of Finance, County of Maui**.

Note: Additional information may be requested by the Planning Director to assess the application.



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FARM PLAN APPLICATION

APPLICATION FORM

Please print legibly or ty	pe the foll	lowing.						A ST NEW PRODUCTION OF STATE
APPLICANT INFORMA	TION				1943 (1944) 1944 - 1944 1944 - 1944			
Applicant's Name(s):					Email			
Address:								
Phone Number(s):	(bus)	(†	im)		(cel)		(fax)	
Signature(s):					Date:			
			A COMPANY OF THE OWNER					
CONTACT INFORMATI					intration of the second se		an a	
Contact Name(s):					Email:			
Address:	 			r				
Phone Number(s):	(bus)	(۲	im)		(cel)		(fax)	
Signature(s):					Date:			
OWNER INFORMATION								
			a securit des		Email:			A CONTRACTOR OF
Owner's Name(s):								
Address:								
Phone Number(s):	(bus)	(r	m)		(cel)	<u> </u>	(fax)	
Signature(s):			1.0.0		Date:			
PROPERTY/PROJECT	INFORM/	ATION			uma kun karini Lihara			
Tax Map Key No:					Total I	_ot Area:		
Address/Location:								
State Land Use Distric	t Bounda	ry Designation:						
Community Plan Desig	nation:				Count	y Zoning:		
Building Permit Applic	ation						<u></u>	
No. & Description:							<u></u>	
Bed & Breakfast Permi								
Application No. & Desc	-							
FOR COUNTY USE ON	LY							
Farm Plan Permit No:							r	
Reviewed by:			· · · · · · · · · · · · · · · · · · ·			Date:		
Approved by:						Date:		
For: WILLIAM R. SPENCE PLANNING DIRECTOR								

S:\ALL\FORMS\ZAED\FarmPlan\FarmPlanApp_Rev03132017.doc (Rev. 3/17)

LAND COURT REGULAR SYSTEM
AFTER RECORDATION, RETURN BY: MAIL (X) PICK-UP () TO: ADDRESS:
S:\ALL\FORMS\ZAED\FarmPlan\UnilateralAgrmnt_02.09.doc
UNILATERAL AGREEMENT AND DECLARATION FOR CONSTRUCTION OF A FARM DWELLING ON LANDS ZONED COUNTY AGRICULTURAL DISTRICT OR DESIGNATED STATE AGRICULTURAL DISTRICT THIS INDENTURE made this day of 20,
by ,
whose residential address is,
(hereinafter referred to as "Declarant(s)"), and who is/are the recorded owner(s) of that certain parcel of land situated at
comprising approximately acres and identified for real property tax purposes as Tax Map Key No.:

WITNESSETH:

WHEREAS, the Parcel is located within the County's Agricultural Zoning District and/or within the State's Agricultural District; and

WHEREAS, the State Land Use Law, Chapter 205, Hawaii Revised Statutes, does not authorize residential dwellings or residential use as a permitted use in the State Agricultural District unless the dwelling is a farm dwelling; and

WHEREAS, Declarant has applied for a building permit for a farm dwelling; and

WHEREAS, "farm dwelling" is defined in Section 205-4.5, Hawaii Revised Statutes, as "a single-family dwelling located on and used in connection with a farm, including clusters of singlefamily farm dwellings permitted within agricultural parks developed by the State, or where agricultural activity provides income to the family occupying the dwelling; and

WHEREAS, Section 19.04.040, Maui County Code, defines "farm" as "a lot on which the majority of the land is used for and the predominant activity is agriculture and/or agricultural land conservation"; and

WHEREAS, Section 19.30A.010, Maui County Code, provides that among the purposes of the Agricultural Zoning District is to:

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"Notify the public that lands within the agricultural district are used for agricultural purposes. Owners, residents, and other users of such property or neighboring properties may be subjected to inconvenience, discomfort, and the possibility of injury to property and health arising from normal and accepted agricultural Such normal and accepted practices and operations. agricultural practices and operations include but are not limited to noise, odors, dust, smoke, the operation of machinery of any kind, including aircraft, and the storage and disposal of manure. Owners, occupants, and users of such property or neighboring properties shall be prepared to accept such inconveniences, discomfort, possibility injury from of normal agricultural operations.

and

WHEREAS, Declarant(s) has agreed to execute this Agreement in consideration of the issuance of a building permit, subject to compliance with all other county, state and federal requirements.

NOW THEREFORE, the Declarant(s) hereby makes the following Declaration:

- That this Declaration is made pursuant to provisions of Chapter 19.30A, Maui County Code and Chapter 205, Hawaii Revised Statutes, relating to use of lands designated for agricultural purposes;
- 2. That Declarant has submitted a farm plan to the Director of the Department of Planning (hereinafter referred to as "Director");
- That Declarant has been informed that the farm plan has been approved by the Director;
- 4. That Declarant shall submit an amendment to said farm plan and obtain the Director's approval of the amendment

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prior to changing the activities or uses upon the Property if the changes are inconsistent with the farm plan;

- 5. That Declarant shall comply with all provisions of the farm plan and any and all amendments to the farm plan;
- 6. That Declarant understands and acknowledges that failure to implement the farm plan may constitute a violation of Chapter 205, Hawaii Revised Statutes, and/or Chapter 19.30A, Maui County Code, and/or a breach of this Agreement;
- 7. That Declarant represents and covenants that the dwelling shall be a single-family dwelling located on and used in connection with a farm and shall be a use that is accessory to the principal use of agriculture and/or agricultural conservation, in accordance with the farm plan;
- 8. That Declarant covenants and agrees to maintain the Parcel in accordance with this Agreement and acknowledges and agrees that failure to implement the farm plan in a timely manner shall constitute grounds for the County to revoke or suspend building permits issued and to not issue permits for new structures on the Parcel;
- 9. That the County shall have the right to enforce this agreement and all conditions related thereto by appropriate action at law or suit in equity against the

- 4 -

Declarant and any persons claiming an interest in the parcel;

- That this Agreement shall become fully effective upon execution;
- 11. That the term "Declarant" and any pronoun in reference thereto, wherever used herein, shall be construed to mean the singular or the plural, the masculine or the feminine or the neuter, and vice versa, and shall include any corporation, and shall be held to mean and include the Declarant, Declarant's heirs, devisees, executors, administrators, personal representatives, successors, and assigns;
- 12. That the conditions imposed are reasonable and rationally relate to the objective of preserving public health, safety and general welfare and such conditions fulfill the need for preservation, protection and conservation of the agricultural land resource of the County and of the State of Hawaii.

AND IT IS EXPRESSLY UNDERSTOOD AND AGREED that until released in writing by the County of Maui, the covenants, conditions, and restrictions set forth in this Agreement shall run with the land identified herein above; without the execution, delivery or recordation of any further deed, instrument, document, agreement, declaration, covenant or the like with respect thereto by the Declarant, the County of Maui, or any heir, devisee, executor, administrator, personal representative, and assign; that the acquisition of any right, title or interest in or with respect to the Parcel by any person or persons, entity or entities, whomsoever, shall be deemed to constitute the acceptance of all of the covenants, conditions and restrictions of this Declaration by such person or persons, entity or entities; and that the covenants, conditions, and restrictions set forth herein shall bind and constitute notice to all subsequent lessees, grantees, assignees, mortgagees, lienors and any other persons who claim an interest in the Parcel; and the County of Maui shall have the right to enforce this Declaration by appropriate action at law or suit in equity against all such persons.

IN WITNESS WHEREOF, the undersigned has executed this Unilateral Agreement and Declaration the day and year first above written.

DECLARANT:

(Signature)

(Print Name)

(Signature)

(Print Name)

STATE OF HAWAII)) SS. COUNTY OF MAUI)

On this _____ day of ______, 20___, before me personally appeared ______ to me personally known, who, being by me duly sworn or affirmed did say that such person executed the foregoing instrument as the free act and deed of such person, and if applicable in the capacity shown, having been duly authorized to execute such instrument in such capacity.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Notary Public, State of Hawaii Print Name: My commission expires:

NOTARY PUBLI	C CERTIFICATION
Doc. Date:	# Pages:
Notary Name:	Judicial Circuit:
Doc. Description:	
	[Stamp or Seal]
Notary Signature:	
Date:	

STATE OF HAWAII)) SS. COUNTY OF MAUI)

On this _____ day of ______, 20___, before me personally appeared ______ to me personally known, who, being by me duly sworn or affirmed did say that such person executed the foregoing instrument as the free act and deed of such person, and if applicable in the capacity shown, having been duly authorized to execute such instrument in such capacity.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Notary Public, State of Hawaii Print Name: My commission expires:

NOTARY	PUBLIC CERTIFICATION
Doc. Date:	# Pages:
Notary Name:	Judicial Circuit:
Doc. Description:	
	[Stamp or Seal]
Notary Signature:	
Date:	

DEPARTMENT OF WATER SUPPLY SPECIAL AGRICULTURAL WATER RATES APPLICATION FORM

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DEPARTMENT OF WATER SUPPLY COUNTY OF MAUI 200 So. High Street WAILUKU, MAUI, HAWAII 96793-2155 TELEPHONE (808) 270-7730 FAX (808) 270-7136 AGRICULTURAL RATES

In accordance with the provisions of the Department of Water Supply, County of Maui, amended Ordinance No. 3759, Bill No. 47 (2010), Article 1, Title 14, Maui County Code, I hereby apply for the Agricultural Rate for all water used each billing period through the below described water service. I understand that information submitted as part of this application is protected from disclosure under State Statute.

Account Holder Name		ccount No.			
Service Location		ax Map Key No.			
Mailing Address		Business Phone #			
City, State, Zip	R	Residence Phone #			
Acres Under Cultivation	C	Cell Phone #			
Type of Crop or Stock (Please		e. trees, plants)			
Age of Crop or Stock					
Estimated Annual Gross Sales	\$				
Anticipated Monthly Water Us	age	(thousand ga	allons)		
General Excise Tax License No).				
I certify that I am actively enga	ged on a co	numercial basis in:			
Agriculture Stock	Raising	Dairy Farming	Aquaculture		

Agriculture _____ Stock Raising _____ Dairy Farming _____ Aquaculture _____ And that this activity (these activities) generated a minimum gross annual income of \$1,000 in the most recent year.

I understand that upon approval, I shall be entitled to the Agricultural Rate for the remainder of this fiscal year (July 1 to June 30) unless I cease being actively engaged on a commercial basis in agriculture, stock raising, dairy farming or aquaculture.

Date

Signature of Service Holder

(FOR BWS USE ONLY)

____ APPROVED

DENIED ______ Date

Accountant III

Page 2 - Agricultural Rate Application

ATTACH ONE COPY OF EACH OF THE FOLLOWING:

- 1. General Excise Tax License
- 2. Copy of State of Hawaii, Department of Taxation General Excise Use Tax Return filed with the State of Hawaii, Form G-45 for the period preceding the date of application.
- 3. Copy of Internal Revenue Service, Profit or Loss Form Farming Schedule F filed with the Internal Revenue Service or tax filing form which reports your farming income.
- 4. Description of the commercial agricultural operation that includes:
 - a) Type of Commercial Operation
 - b) Anticipated monthly water usage.
 - c) Age of crop or stock if applicable.
 - d) Five-year timeline of projected annual gross income
 - e) Site plan demarcating the commercial agricultural operation, landscaping grassy areas, dwellings and other structures and irrigation system.
 - f) Proof of annual gross income of at least \$1,000 in the most recent year.

- 14.10.010 Water service rates.
- A. Water rates for agricultural, nonpotable agricultural, and general consumers shall be set forth in the annual budget.
- B. Agricultural consumers may qualify for agricultural water rates. Each consumer requesting an agricultural rate for water service shall submit an annual written application to the department attaching the following documentation, if applicable, regarding their product or service:
 - 1. A copy of the consumer's filed State of Hawaii, Department of Taxation, General Excise, Use Tax Return, Form G-45, for the period preceding the date of application;
 - 2. A copy of the consumer's filed Internal Revenue Service, Profit or Loss From Farming Schedule F; and
 - 3. A description of the commercial agricultural operation that includes:
 - a. The type of commercial operation;
 - b. The anlicipated monthly water usage;
 - c. The age of the crop or stock, if applicable;
 - d. A five-year limeline of projected annual gross income; and
 - e. A site plan demarcaling the commercial agricultural operation, landscaping, grassy areas, dwellings and other structures, and irrigation system.
- C. General or agricultural water service will not be allowed from a meter for which the nonpotable agricultural rate is approved.
- D. The penalty for using nonpotable agriculture water service to supply general uses is removal of the meter.
- E. The penalty for providing water service to lots other than the lot to which the service is assigned is removal of the meter.
- F. Water service requests by property lessees or licensees may be granted:
 - 1. If requested and guaranteed by the fee simple owner of the property; or
 - 2. A lump sum payment equal to a two billing period estimate must be deposited with the department as collateral for future billings.

(Ord. No. 3759, § 2, 2010; Ord. 3558 § 1 (part), 2008)

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