



## FINANCIAL DISCLOSURE STATEMENT

**GENERAL INSTRUCTIONS:** In accordance with the ordinances of the County of Maui and Rules of the Maui County Board of Ethics, the information provided on the following pages (Items 1 through 9) filed by Designated County Officials and Candidates shall be open to the public. Information provided by County Board or Commission Members shall be CONFIDENTIAL and is not for public distribution.

All questions must be answered on behalf of yourself (Filer), your spouse, and all dependent children. For each item, except Items 1 and 8, use abbreviations "F" for filer, "SP" for spouse, "DC" for dependent children, and "JT" for joint interests of the spouse and filer. **All items on the form must be completed. If you have no information to disclose under a particular item, check "None". Do not use "N/A".** If additional space is required to complete an item, check "Additional sheets attached". Make a copy of your completed financial disclosure form for your records for future reference.

Except when reporting gifts, disclosures need not be made by exact dollar amounts but may be reported by "range of value" and need not be reported in values less than \$1,000. You may indicate the value of a reportable interest by using the appropriate letter from the following codes:

\*For dollar amount value, please use appropriate letter code as follows:

- |                          |                            |                       |
|--------------------------|----------------------------|-----------------------|
| (A) \$1,000 to \$9,999   | (D) \$50,000 to \$99,999   | (G) \$500,000 or more |
| (B) \$10,000 to \$24,999 | (E) \$100,000 to \$199,999 |                       |
| (C) \$25,000 to \$49,999 | (F) \$200,000 to \$499,999 |                       |

<b>ITEM 1 – SOURCE OF INCOME</b> (Includes salary, wages and retirement income, from all sources, except social security income, unemployment income, or inheritances, for the previous calendar year. Identify the company, individual, or entity paying the income to you, your spouse, or dependent children.)		
OCCUPATION TITLE (For Previous Calendar Year)	EMPLOYER AND EMPLOYER ADDRESS (If retirement add source.) (Source of Income)	ANNUAL COMPENSATION (see letter codes)
Filer (Your Occupation):  Attorney  <input type="checkbox"/> Check here if entry is No Income	County of Maui c/o Corporation Counsel 200 S. High St. Wailuku, HI 96793	E
(Your Spouse's Occupation)  <input checked="" type="checkbox"/> Check here if entry is No Income		
Occupation of Dependent Children  <input checked="" type="checkbox"/> Check here if entry is No Income		
<input type="checkbox"/> Check here if additional sheets are attached		

**ITEM 2 - OTHER EARNINGS, INCOME, OR COMPENSATION IN ANY FORM** (Other gross income includes, but is not limited to: income gain from business interests, capital gain from sale of real or personal property, rental income, interest income, dividends, royalties, forgiveness of a loan, or any other income reported in your federal and state income tax returns for the previous calendar year)

F, SP JT, DC	SOURCE OF INCOME OR COMPENSATION (Who is the income from?)	TYPE OF INCOME OR SERVICES RENDERED (What are you receiving the income for?)	ANNUAL AMOUNT (see letter codes)
F	Island Insurance	Legal services to former client.	A
F	Cynthia Wong	Sale of Property interests.	F

☐ Check here if entry is None ☒ Check here if additional sheets are attached

**ITEM 3 - EACH OWNERSHIP OR BENEFICIAL INTEREST HELD IN ANY BUSINESS OR COMPANY DOING BUSINESS IN THE STATE OF HAWAII** (Business entities include, but are not limited to, sole proprietorships, partnerships, limited partnerships, limited liability companies, publicly or closely held corporations that are held in whole or in part)

F, SP JT, DC	NAME AND LOCATION OF BUSINESS	NATURE OF BUSINESS	PERCENT OF OWNERSHIP AND VALUE OF INVESTMENT (see letter codes)

☒ Check here if entry is None ☐ Check here if additional sheets are attached

**ITEM 4 - IDENTIFY EACH INSOLVENT BUSINESS THAT CURRENTLY OWES YOU A DEBT**

F, SP JT, DC	NAME, ADDRESS/LOCATION OF INSOLVENT BUSINESS (A business unable to satisfy creditors or discharge liabilities)	AMOUNT OWED TO YOU BY AN INSOLVENT BUSINESS (see letter codes)

☒ Check here if entry is None ☐ Check here if additional sheets are attached

F = Filer  
SP = Spouse  
JT = Joint Tenants  
DC = Dependent Children

(A) \$1,000 to \$9,999  
(B) \$10,000 to \$24,999  
(C) \$25,000 to \$49,999

(D) \$50,000 to \$99,999  
(E) \$100,000 to \$199,999  
(F) \$200,000 to \$499,999  
(G) \$500,000 or more

**ITEM 5 – DEBT** (List all creditors and current debt owed: Include mortgages, car and other loans, and credit cards – list only if balance exceeds \$1,000 at time of filing this disclosure)

F, SP JT, DC	NAME OF CREDITORS	PRESENT AMOUNT OWED (see letter codes)
F	Barclays	A
F	Barclays	B
F	Bank of America	B
F	Citi Cards	A

☐ Check here if entry is None

☐ Check here if additional sheets are attached

**ITEM 6 - REAL PROPERTY INTERESTS OF ANY KIND IN THE STATE OF HAWAII** (Exclude personal residence. If real property interests are owned by a business entity, hui, or partnerships, indicate name of entity and general partner. State percentage of each person's interest in the property and estimated value. You may use tax assessed value.)

F, SP JT, DC	STREET ADDRESS OR TAX MAP KEY NO.	OWNERSHIP NAME OR BUSINESS NAME AND PARTNERS	PERCENT OWNERSHIP AND VALUE OF YOUR INTEREST (see letter codes)

☒ Check here if entry is None

☐ Check here if additional sheets are attached

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SP = Spouse

JT = Joint Tenants

DC = Dependent Children

(A) \$1,000 to \$9,999

(B) \$10,000 to \$24,999

(C) \$25,000 to \$49,999

(D) \$50,000 to \$99,999

(E) \$100,000 to \$199,999

(F) \$ 200,000 to \$499,999

(G) \$500,000 or more

**ITEM 7- OFFICER, DIRECTOR, BOARD MEMBER OR TRUSTEE POSITIONS** (Include companies and non-profits)

F, SP JT, DC	NAME AND ADDRESS OF ORGANIZATION/BUSINESS	TYPE OF POSITION HELD	NATURE OF BUSINESS/ORGANIZATION

☒ Check here if entry is None ☐ Check here if additional sheets are attached

**ITEM 8 - PERSONS, FIRMS OR ORGANIZATIONS YOU (FILER) HAVE REPRESENTED OR TESTIFIED ON BEHALF OF BEFORE COUNTY AGENCIES CURRENTLY OR IN THE 12 MONTHS PRECEDING THE DATE OF FILING**

NAME OF PERSON, FIRM OR ORGANIZATION	NAME OF COUNTY AGENCY you have gone before to represent or testify on behalf of Person, Firm or Organization	NATURE OF MATTER

☒ Check here if entry is None ☐ Check here if additional sheets are attached

**ITEM 9 – GIFTS RECEIVED WITHIN THE 12 MONTHS OF DATE OF FILING (See instructions below with regard to gifts)**

F, SP JT, DC	SOURCE, AND SOURCE'S BUSINESS ACTIVITY, IF ANY	DESCRIPTION OF GIFT AND DATE RECEIVED	ACTUAL VALUE OF GIFT (best estimate)

☒ Check here if entry is None ☐ Check here if additional sheets are attached

F = Filer

SP = Spouse

JT = Joint Tenants

DC = Dependent Children

**Gifts:**

Board of Ethics Rules Section (04-101-42)(9) states that Financial Disclosure Statements shall include "a description of any gift or gifts, valued singly or in the aggregate at \$50 or more, from a single source,

received directly or indirectly by the person, the person's spouse or dependent child within the preceding twelve months, the name of the source, the date the gift was received, and an estimate of the value of the gift, provided, however, that the following need not be included:

(A) Gifts received by will or intestate succession or by way of any inter vivos or testamentary trust established by a spouse or ancestor.

(B) Gifts from a spouse, fiancée, any consanguinity or the spouse of such a relative. A gift from any such person is a reportable gift if the person is acting as an agent or intermediary for any person not covered by this paragraph.

(C) Political campaign contributions that comply with the law.

(D) Gifts which are not used and which, within thirty days after receipt, are returned to the donor or delivered to a charitable organization without being claimed as a charitable organization without being claimed as a charitable contribution for tax purposes.

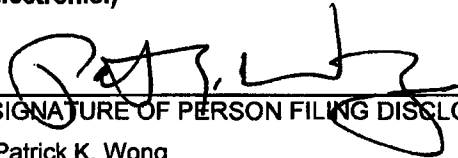
(E) Exchanges of approximately equal value on holidays, birthdays, or special occasions.

(F) Anything available to or distributed to the public generally without regard to the official status of the recipient.

(G) Gifts offered to the County and received under chapter 3.56, Maui County Code."

REMARKS: (Additional information or disclosures)

CERTIFICATION: I hereby certify under penalty of perjury that the information contained in the Financial Disclosure Statement form above is a true, correct, and complete statement. **(Must be original signature, not electronic.)**

  
SIGNATURE OF PERSON FILING DISCLOSURE  
Patrick K. Wong  
PRINT NAME

January 17, 2019

DATE

**For Board and Commission members:** Please submit your form through your Board or Commission secretary. **Do not submit directly to the Board of Ethics.**

**For Candidates for Public Office:** Please file a copy of your FDS concurrently with your nomination papers with the Office of the County Clerk (7<sup>th</sup> Floor, County Building), and your original FDS with the Board of Ethics (3<sup>rd</sup> Floor, County Building.)

**For Elected Officials and Appointed Officers:** Please file a copy of your FDS with the Office of the County Clerk (7<sup>th</sup> Floor, County Building), and the original with the Board of Ethics (3<sup>rd</sup> Floor, County Building.)

**ITEM # 2 OTHER EARNINGS, INCOME, OR COMPENSATION IN ANY FORM**

<b>F, SP JT, DC</b>	<b>SOURCE OF INCOME OR COMPENSATION (Who is the income from?)</b>	<b>TYPE OF INCOME OR SERVICES RENDERED (What are you receiving the income for?)</b>	<b>ANNUAL AMOUNT (see letter codes)</b>
F	Parball Newco LLC dba Bally's, LV	Winnings	A
F	Paris Las Vegas Operating Co. dba Paris, LV	Winnings	A
F	Bellagio, LLC	Winnings	A
F	The Mirage Casino- Hotel, LLC	Winnings	B
F	Desert Palace, LLC Dba Caesars Palace	Winnings	B