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OFFICE OF THE COUNTY CLERK

COUNTY OF MAUI 200 SOUTH HIGH STREET WAILUKU, MAUI, HAWAII 96793 www.mauicounty.gov/county/clerk

September 14, 2020

2020 SEP 14 AM 8: 50

Honorable Keani Rawlins-Fernandez, Chair Economic Development and Budget Committee Council of the County of Maui Wailuku, Hawaii 96793

Dear Chair Rawlins-Fernandez:

Respectfully transmitted are copies of the following communications that were referred to your Committee by the Council of the County of Maui at its meeting of September 11, 2020:

COUNTY COMMUNICATIONS:

No. 20-453 - Michele McLean, Planning Director

No. 20-454 - Riki Hokama, Councilmember

No. 20-455 - Scott K. Teruya, Director of Finance

No. 20-456 - Scott K. Teruya, Director of Finance

No. 20-462 - Tamara Paltin, Councilmember

Respectfully,

KATHY L. KAOHU

County Clerk

/lks

Enclosures

cc: Director of Council Services

MICHAEL P. VICTORINO

Mayor

SCOTT K. TERUYA

Director

MAY-ANNE A. ALIBIN

Deputy Director



RECEIVED 2020 SEP - I FN 2 12 GEFICE OF THE MAYOR

DEPARTMENT OF FINANCE

COUNTY OF MAUI 200 SOUTH HIGH STREET WAILUKU, MAUI, HAWAI'I 96793 www.mauicounty.gov

September 01, 2020

APPROVED FOR TRANSMITTAL

Honorable Michael P. Victorino Mayor, County of Maui 200 South High Street

Wailuku, Hawaii 96793

For Transmittal to:

Honorable Alice L. Lee, Chair and Members of the Maui County Council 200 S. High St. Wailuku, Hawaii 96793

Dear Chair Lee and Members:

SUBJECT: SUMMARY OF TOTAL FUNDED INDEBTEDNESS AS OF CLOSE OF BUSINESS JULY 1, 2020

In accordance with Section 47C-2 of the Hawaii Revised Statutes, attached herewith is the Summary of Total Funded Indebtedness of the County's Outstanding and Unpaid as of July 1, 2020 ("Summary"), with supporting schedules detailing the bonds and loans included in the Summary.

I, as the Finance Director, along with the Corporation Counsel of the County of Maui, and the Chair of the Maui County Council's Economic Development and Budget Committee have certified and concurred with the Summary. The financial findings and figures reported are based upon the records of the director's office and thus, pending the completion of the Comprehensive Annual Financial Report as of June 30, 2020.

Should you have any questions, please feel free to contact me at extension no. 7474 or Deputy Director May-Anne Alibin at ext. no 7475.

2070 SEP -3 MM 9: 3

Honorable Alice L. Lee, Chair and Members of the Maui County Council September 01, 2020 Page 2

Sincerely,

SCOTT K. TERUYA Director of Finance

SKT:jk

Attachments

COUNTY OF MAUI SUMMARY OF TOTAL FUNDED INDEBTEDNESS OUTSTANDING AND UNPAID AS OF JULY 1, 2020 (UNAUDITED) BASED UPON RECORDS OF THE DIRECTOR OF FINANCE

PRINCIPAL AMOUNT OF OUTSTANDING COUNTY OF MAUI BONDS AND LOANS:	
General Obligation Bonds (Schedule 1)	\$222,437,579
General Obligation Bonds – Water Supply (Schedule 2)	18,182,421

TOTAL - PRINCIPAL AMOUNT OF OUTSTANDING BONDS AND LOANS

CONCURRENCE AS TO ALL LEGAL FINDINGS UPON WHICH SUCH SUMMARY AND SCHEDULES ARE BASED:

Loans Payable (Schedule 3)

Corporation Counsel

Moana Lutey

CERTIFIED TO BE TRUE AND CORRECT:

143,790,934

\$384,410,934

CONCUR:

Keani Rawlins-Fernandez

Economic Development & Budget Committee Chair

Maui County Council

Director of Finance

DETAILED STATEMENT OF FUNDED INDEBTEDNESS - GENERAL OBLIGATION BONDS

As of July 1, 2020

GENERAL OBLIGATION BONDS	Interest Rate	DATE OF MATURITY ⁽¹⁾	ORIGINAL AMOUNT OF ISSUE ⁽²⁾	AMOUNT OUTSTANDING 07/01/20
2010 Series A - 12/2/10	4.00-5.00%	07/01/21	25,190,000	13,640,000
2010 Series B - 12/2/10	3.00-5.00%	06/01/21	46,300,000	5,000,805
2012 Series A, B, D - 11/14/12	2.00-5.00%	06/01/32	56,885,000	32,888,278
2014 Series A, B, D, E 6/26/14	2.00-3.25%	06/01/34	61,875,000	40,375,000
2015 Series A, B, C, D 9/1/15	3.00-5.00%	09/01/35	54,726,764	34,868,496
2018 Series A, B, D, E - 10/10/18	3.00-5.00%	09/01/38	102,275,000	95,665,000
TOTAL - GENERAL OBLIGATION E	BONDS		\$347,251,764	\$222,437,579

NOTES:

⁽¹⁾ For outstanding general obligation bonds only.

⁽²⁾ Less refunded bonds. 384,410,933.54

DETAILED STATEMENT OF FUNDED INDEBTEDNESS - GENERAL OBLIGATION WATER BONDS As of July 1, 2020

BASED UPON THE RECORDS OF THE DIRECTOR OF FINANCE

			ORIGINAL	AMOUNT
GENERAL OBLIGATION	Interest	DATE OF	AMOUNT	OUTSTANDING
BONDS	Rate	MATURITY	OF ISSUE	07/01/20
2010 Series B - 12/2/10	3.00-5.00%	06/01/21	4,020,000	434,195
2012 Series B, C - 11/1/12	3.00-5.00%	06/01/32	13,365,000	5,996,722
2014 Series C - 6/26/14	3.00-3.25%	06/01/34	6,795,000	5,295,000
2015 Series A, B, C, D - 9/1/15	3.00-5.00%	09/01/35	5,428,236	2,661,504
2018 Series C - 10/10/18	3.00-5.00%	09/01/38	4,040,000	3,795,000
TOTAL - GENERAL OBLIGATION V	VATER BONDS		\$33,648,236	\$18,182,421

DETAILED STATEMENT OF FUNDED INDEBTEDNESS - LOANS PAYABLE **As of July 1, 2020**BASED UPON THE RECORDS OF THE DIRECTOR OF FINANCE

Mailust/Kahuiu WWR F Forcemain Repor						
COANS PAYABLE SRF # Rale MATURTY AMOUNT O7/01/20						
Walluku Kahului WW PS Forcenain Replc C150062-19 0.750% 0.4152/8 9,931,786 4,217,269 CW Pump Sin Renovation C150052-28 0.750% 0.0152/9 928,608 474,186 Lislandwide EPA Consent Decree Sewer Rehab C150052-31 0.750% 10152/8 8,438,77 3,809,553 Walluku Kahului PWR Elec & Solid Mod C150052-33 0.750% 08152/8 2,000,000 384,923 Walluku Kahului PWR Elec & Solid Mod C150052-30 0.750% 08153/3 500,000 348,923 Walluku Kahului PWR Elec & Solid Mod C150052-30 1,000% 07153/3 3621,040 2,553,806 Alamaha FM Replacement C150052-30 1,000% 07153/3 3621,040 2,553,806 Alamaha FM Replacement C150052-40 1,000% 08153/2 1,128,000 734,899 Walluku Kahului WWRF Solid Bildg Reno C150052-40 1,000% 031540 557,606 641,166 Walluku Kahului WWRF Filler Modification C150052-40 1,000% 031540 557,606 641,166 Walluku Kahului WWRF Solid Bildg Ren						
CV Pump Sin Renovation C15005-228 0.750% 0.3115/29 928.008 474.186 Islandwide EPA Consent Decree Sewer Rehab C15005-231 0.750% 10115/28 8.438,770 3.809,553 Walluku/Ka-Juku WRF Elie & Solid Mod C15005-232 0.750% 0.815/23 500,000 384,222 Central Op & Maint Facility C15005-235 1.000% 0.755% 0.815/23 500,000 348,923 Alamaha FM Replacement C15005-246 1.000% 0.815/32 1.128,000 738,899 Pala WWPS FM Replacement C15005-240 0.750% 0.815/32 1.128,000 738,899 Walkuk - Kahuki WWRF Filer Replacement C15005-240 1.000% 0.915/50 487,136 729,712 Walkuk - Kahuki WWRF Filer Modification C15005-260 1.000% 0.915/50 4594,179 3.943,934 Lahaina WWP Sump Station # Mod C15005-261 1.000% 0.915/50 4,994,179 3.943,934 Lahaina WWP Sump Station # Mod C15005-40 0.750% 0.915/50 4,794,103 3.150,616 Lahaina WWPS Ele Repl	LOANS PAYABLE	SRF#	Rate			
Istanowide EPA Consent Decree Sewer Rehab C150052-31 0.750% 10/15/28 8,438,770 3,809,553 WallukurKarhuki WWRF Eise & Solid Mod C150052-32 0.750% 08/15/28 2,000,000 8484,232 Central Op & Maint Facility C150052-33 0.750% 08/15/38 2,000,000 348,923 Wallukur Karbuki FM Replacement C150052-35 1,000% 07/15/33 3,621,040 2,553,800 Alamaha FM Replacement C150052-40 0.750% 08/15/32 1,128,000 734,899 Pala WWPS FM Replacement C150052-40 0.700% 09/15/36 1,734,738 1,446,639 Walkuku Kahukui WWRF Solids Blug Reno C150052-40 1,000% 03/15/37 827,138 729,712 Waluku Kahukui WWRF Solids Blug Reno C150052-40 1,000% 03/15/36 4,594,179 3,943,394 Lahaina WWP Filler Modification C150052-60 1,000% 05/15/36 4,594,179 3,943,394 Lahaina WWP Filler Modification Set A C150054-08 0.750% 09/15/39 7,595,000 3,917,026 Lahaina WWP Filler	Wailuku/Kahului WW PS Forcemain Replc	C150052-19	0.750%	04/15/28		
WallukurKanukul WWRF Elec & Sarid Mod C150052-32 0.750% 08/15/28 2,000,000 894,232 Central Op & Manir Facility C150052-33 0.756% 08/15/33 500,000 348,923 Walluku-Kanbuli FM Replacement C150052-40 0.756% 08/15/32 1,128,000 253,806 Alamaha FM Replacement C150052-40 1.000% 01/15/36 1,724,738 1,446,839 Paia WWPS FM Replacement C150052-40 1.000% 03/15/37 227,138 728,712 Walluku Kahului WWRF Solids Bidg Reno C150052-60 1.000% 03/15/37 227,136 728,712 Walluku Kahului WWRF Filler Modification C150052-61 1.000% 03/15/37 427,136 728,712 Lahaina WW Pump Station #4 Mod C150054-06 0.750% 09/15/29 7,050.00 3,197,028 Lahaina WWP Filler Modification C150054-10 0.750% 09/15/27 7,050.00 3,197,028 Lahaina WWP Filler Modification C150054-20 0.750% 09/15/27 7,050.00 3,197,028 Lahaina WWP Filler Modification <t< td=""><td>CW Pump Stn Renovation</td><td>C150052-28</td><td>0.750%</td><td>03/15/29</td><td></td><td></td></t<>	CW Pump Stn Renovation	C150052-28	0.750%	03/15/29		
Contral Op & Maint Facility C150052-33 0.750% 08/15/33 500,000 348,923 Walluku-Kahului FM Replacement C150052-35 1,000% 07/15/33 3,821,040 2,553,806 Alamaha FM Replacement C150052-40 0.750% 08/15/33 1,128,000 73,899 Palai WWPS FM Replacement C150052-48 1,000% 01/15/36 1,743,738 1,446,639 Walbuku Kahului WWRF Follids Bidg Reno C150052-60 1,000% 03/15/37 827,136 729,712 Walbuku-Kahului WWRF Filler Modification C150052-60 1,000% 05/15/36 4,594,179 3,349,394 Lahaina WWP Pump Station #4 Mod C150054-09 0.750% 09/15/27 1,700,000 643,915 Lahaina WWPS #2 C150054-10 1,000% 02/15/34 4,781,03 3,135,816 Front St Sewer Rehab C150054-11 0,750% 09/15/27 1,700,00 643,915 Lahaina WWPS #2 C150054-12 0,750% 09/15/29 4,744 222,506 Lahaina WWPS #2 Mary Fill Modification C150054-12	Islandwide EPA Consent Decree Sewer Rehab	C150052-31	0.750%	10/15/28	8,438,770	3,809,553
Wallaku-Kahului FM Replacement C150052-35 1.000% 07/15/33 3.621,040 2.553,806 Alamaha FM Replacement C150052-40 0.75.9% 0.815/32 1.128,000 734,898 Paia WWPS FM Replacement C150052-48 1.000% 0.0115/39 1.734,738 1.446,639 Walehu WWPS FM Replacement C150052-50 1.000% 0.0115/39 1.734,738 1.446,639 Walluku Kahului WWFS Folids Bidg Reno C150052-61 1.000% 0.0115/39 45,94,179 3.943,934 Lahaina WW Pump Station #4 Mod C150054-68 0.759% 0.915/29 7.050,000 3,197,028 Lahaina WWPS #2 C150054-10 1.000% 0.015/29 7.050,000 3,197,028 Lahaina WWPS #2 C150054-10 1.000% 0.015/27 1,700,000 643,916 Lahaina WWPS #2 C150054-10 1.000% 0.015/27 1,700,000 643,915 Lahaina WWPS #2 C150054-10 1.000% 0.015/29 4.74,104 202,256 Lahaina WWPS #2 Modification State 1 C150054-12 0.750% <td>Wailuku/Kahului WWRF Elec & Solid Mod</td> <td>C150052-32</td> <td>0.750%</td> <td>08/15/28</td> <td>2,000,000</td> <td>894,232</td>	Wailuku/Kahului WWRF Elec & Solid Mod	C150052-32	0.750%	08/15/28	2,000,000	894,232
Alamaha FM Replacement C150052-40 0.750% 08/15/32 1.128,000 734,889 Pala WWPS FM Replacement C150052-48 1.000% 01/15/56 1.734,738 1.446,639 Walehu WWPS FM Replacement C150052-50 1.000% 03/15/37 827,136 729,712 Walluku Kahului WWRF Solids Bilg Reno C150052-80 1.000% 03/15/36 4,594,179 3,343,394 Lahaina WW Pump Station #1 Mod C150054-06 0.750% 09/15/29 7,050,000 3,197,026 Lahaina WW Pump Station #4 Mod C150054-09 0.750% 09/15/29 7,050,000 3,197,026 Lahaina WWPS #2 C150054-10 1.000% 02/15/26 1,700,000 643,915 Lahaina WWPS #2 C150054-11 1.000% 02/15/26 4,478,10 222,508 Lahaina Bump Station # 586 C150054-12 0.750% 09/15/29 447,454 222,508 West Maul Recycled Water C150054-22 0.750% 01/15/29 45,941,344 42,225,08 Hyatik Kanian Pali Replacement C150054-23 0.750% <t< td=""><td>Central Op & Maint Facility</td><td>C150052-33</td><td>0.750%</td><td>08/15/33</td><td>500,000</td><td>348,923</td></t<>	Central Op & Maint Facility	C150052-33	0.750%	08/15/33	500,000	348,923
Pala WWPS FM Replacement C15005248 1.00% 01/15/36 1.734,738 1.446,639 Waiehu WWPS FM Replacement C150052-50 1.000% 03/15/37 827,136 729,712 Wailukur Kahlului WWRF Folde Bidig Reno C150052-60 1.000% 03/15/40 657,606 641,166 Wailukur Kahlului WWRF Filter Modification C150052-61 1.000% 05/15/36 4.594,179 3.93,39,34 Lahaina WW Pump Station #1 Mod C150054-06 0.750% 09/15/29 7.050,000 3,197,026 Lahaina WWP station #4 Mod C150054-10 1.000% 02/15/34 4.478,103 3,135,616 Front St Sewer Rehab C150054-11 0.750% 09/15/29 4.478,103 3,135,616 Front St Sewer Rehab C150054-12 0.750% 01/15/29 447,454 222,506 Lahaina Pump Station # 586 C150054-12 0.750% 01/15/39 45,941,344 42,225,924 West Maul Recycled Water C150054-23 0.750% 01/15/33 3,205,090 42,25,932 West Maul Recycled Water C150054-23 <	Wailuku-Kahului FM Replacement	C150052-35	1.000%	07/15/33	3,621,040	2,553,806
Walehu WWPS FM Replacement C150052-50 1.000% 03/15/37 827,136 729,712 Walluku Kahului WWRF Solids Bidg Reno C150052-60 1.000% 03/15/40 657,606 641,166 Wallukuk-Kahului WWRF Sidids Bidg Reno C150052-60 1.000% 05/15/36 4,594,179 3,943,934 Lahaina WWP Pump Station #1 Mod C150054-06 0.750% 06/15/27 1,700,000 643,915 Lahaina WWP Bidion #4 Mod C150054-10 1.000% 02/15/24 1,700,000 643,915 Lahaina WWPS #2 C150054-10 1.000% 02/15/24 4,478,103 3,135,616 Front St Sewer Rehab C150054-11 0.750% 01/15/29 447,454 222,506 Lahaina WWRF Modification State 1A C150054-22 0.750% 02/15/26 3,300,000 1,017,744 Lahaina Pump Station # 586 C150054-22 0.750% 04/15/39 45,941,344 42,292,924 West Maui Recycled Water C150054-23 0.750% 04/15/39 45,941,344 42,292,924 West Maui Recycled Water Solament C150054-28	Alamaha FM Replacement	C150052-40	0.750%	08/15/32	1,128,000	734,899
Walluku Kahlulu WWRF Solids Bldg Reno C150052-60 1.000% 03/15/40 657,606 641,166 Walluku-Kahului WWRF Filter Modification C150052-61 1.000% 05/15/36 4,594,179 3,943,934 Lahaina WW Pump Station #1 Mod C150054-06 0.750% 09/15/29 7,050,000 3,197,026 Lahaina WW Pump Station #4 Mod C150054-09 0.750% 09/15/29 7,050,000 643,915 Lahaina WWPS #2 C150054-10 1.000% 02/15/24 4,78,103 3,313,616 Front St Sewer Rehab C150054-12 0.750% 02/15/26 3,300,000 1,061,744 Lahaina Pump Station # 586 C150054-12 0.750% 02/15/26 3,300,000 1,061,744 Lahaina BWRF Modification State 1A C150054-22 1,000% 04/15/39 45,941,344 42,292,924 West Maui Recycled Water C150054-23 0.750% 01/17/30 1,737,541 910,629 Lahaina #3 FM Replacement C150054-28 0.750% 01/17/30 1,737,541 910,629 Lahaina #3 FM Replacement C150075-24	Paia WWPS FM Replacement	C150052-48	1.000%	01/15/36	1,734,738	1,446,639
Walluku-Kahlulu WWRF Filter Modification C150052-61 1.00% 05/15/36 4,594,179 3,943,934 Lahaina WW Pump Station #1 Mod C150054-06 0.750% 09/15/29 7,050,000 3,197,026 Lahaina WW Pump Station #4 Mod C150054-09 0.750% 05/15/27 1,700,000 643,915 Lahaina WWPS #2 C150054-10 1,000% 02/15/24 4,745 222,506 Front St Sewer Rehab C150054-11 0.750% 01/15/29 447,454 222,506 Lahaina Pump Station #5&6 C150054-12 1,000% 02/15/26 3,300,000 1,061,744 Lahaina Pump Station #5&6 C150054-22 1,000% 04/15/39 45,941,344 42,229,224 Lahaina WSRF Modification State 1A C150054-22 1,000% 04/15/39 45,941,344 42,229,224 West Maui Recycled Water C150054-23 0,750% 04/15/33 3,205,090 842,593 Hyatti/Kaanapali Force Main Replacement C150054-23 0,750% 01/15/33 4,719,007 3,318,113 Hawaitin Home FM Replacement C150054-23	Waiehu WWPS FM Replacement	C150052-50	1.000%	03/15/37	827,136	729,712
Lahaina WW Pump Station #1 Mod C150054-06 0.750% 09/15/29 7,050,000 3,197,026 Lahaina WW Pump Station #4 Mod C150054-09 0.750% 05/15/27 1,700,000 643,915 Lahaina WWPS #2 C150054-10 1,000% 02/15/34 4,478,103 3,135,616 Front St Sewer Rehab C150054-12 0.750% 01/15/29 447,454 222,506 Lahaina Pump Station #5 &6 C150054-12 0.750% 02/15/26 3,300,000 1,061,744 Lahaina Pump Station #5 &6 C150054-22 1,000% 04/15/39 45,941,344 42,229,224 West Maui Recycled Water C150054-22 0.750% 04/15/33 3,205,090 842,593 Hyatt/Kanapati Force Main Replacement C150054-28 0.750% 01/27/30 1,737,541 910,629 Lahaina #3 FM Replacement C150054-28 0.750% 01/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150074-28 0.750% 01/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-10 1,00	Wailuku Kahului WWRF Solids Bldg Reno	C150052-60	1.000%	03/15/40	657,606	641,166
Lahaina WW Pump Station #4 Mod C150054-09 0.750% 05/15/27 1,700,000 643,915 Lahaina WWPS #2 C150054-10 1,000% 02/15/34 4,478,103 3,135,616 Front St Sewer Rehab C150054-11 0.750% 01/15/29 447,454 222,506 Lahaina Pump Station #5 86 C150054-12 0.750% 02/15/28 3,300,000 1,061,744 Lahaina WWRF Modification State 1A C150054-22 1,000% 04/15/33 3,205,009 842,593 Hyatt/Kaanapali Force Main Replacement C150054-25 0,750% 01/27/30 1,737,541 910,629 Lahaina #3 FM Replacement C150054-25 0,750% 07/15/33 4,719,007 3,318,113 Hawalian Home FM Replacement C150054-25 0,750% 07/15/33 4,719,007 3,318,113 Hawalian Home FM Replacement C150054-25 0,750% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-17 1,000% 07/15/33 4,023,751 3,011,013 SM Recycled Water System 2nd Tank C150077-26	Wailuku-Kahului WWRF Filter Modification	C150052-61	1.000%	05/15/36	4,594,179	3,943,934
Lahaina WWPS #2 C150054-10 1.000% 02/15/34 4,478,103 3,135,616 Front St Sewer Rehab C150054-11 0.750% 01/15/29 447,454 222,506 Lahaina Pump Station # 5&6 C150054-12 0.750% 02/15/26 3,300,000 1,061,744 Lahaina WWRF Modification State 1A C150054-22 1,000% 04/15/39 45,941,344 42,292,924 West Maui Recycled Water C150054-25 0.750% 04/15/39 3,205,090 842,593 Hyatt/Kaanapail Force Main Replacement C150054-25 0.750% 01/27/30 1,737,541 910,629 Lahaina #3 FM Replacement C150054-28 0.750% 01/12/730 1,737,541 910,629 Lahaina #3 FM Replacement C150054-28 0.750% 07/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150054-31 1,000% 07/15/33 4,719,007 3,918,103 South Maui Recycled Water Dist C150077-17 1,000% 11/15/40 5,023,000 110,769 Kihei #10 FM Replacement C150077-20 0.750%<	Lahaina WW Pump Station #1 Mod	C150054-06	0.750%	09/15/29	7,050,000	3,197,026
Front St Sewer Rehab C150054-11 0.750% 01/15/29 447,454 222,506 Lahaina Pump Station # 5&6 C150054-12 0.750% 02/15/26 3,300,000 1,061,744 Lahaina WWRF Modification State 1A C150054-22 1,000% 04/15/39 45,941,344 42,292,924 West Maui Recycled Water C150054-23 0.750% 04/15/33 3,205,090 842,593 Hyatt/Kaanapali Force Main Replacement C150054-25 0.750% 01/27/30 1,737,541 910,629 Lahaina #3 FM Replacement C150054-28 0.750% 07/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150054-28 0.750% 07/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150054-34 1,000% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-17 1,000% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-20 0.750% 0.8/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22	Lahaina WW Pump Station #4 Mod	C150054-09	0.750%	05/15/27	1,700,000	643,915
Lahaina Pump Station # 586 C150054-12 0.750% 02/15/26 3,300,000 1,061,744 Lahaina WWRF Modification State 1A C150054-22 1,000% 04/15/39 45,941,344 42,292,924 West Maui Recycled Water C150054-23 0,750% 04/15/33 3,205,090 842,593 Hyatt/Kaanapali Force Main Replacement C150054-25 0,750% 07/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150054-28 0,750% 07/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150054-31 1,000% 0/11/5/37 2,240,000 1,993,982 CW Pump Station Renovation C150054-34 1,000% 0/11/5/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-17 1,000% 0/11/5/34 2,543,970 1,999,311 SM Feeycled Water System 2nd Tank C150077-20 0,750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1,000% 01/15/36 1,620,000 1,351,745 Kihei #10 FM Replacement <td< td=""><td>Lahaina WWPS #2</td><td>C150054-10</td><td>1.000%</td><td>02/15/34</td><td>4,478,103</td><td>3,135,616</td></td<>	Lahaina WWPS #2	C150054-10	1.000%	02/15/34	4,478,103	3,135,616
Lahaina WWRF Modification State 1A C150054-22 1.000% 04/15/39 45,941,344 42,292,924 West Maui Recycled Water C150054-23 0.750% 04/15/33 3,205,090 842,593 Hyatt/Kaanapali Force Main Replacement C150054-25 0.750% 01/27/30 1,737,541 910,629 Lahaina #3 FM Replacement C150054-28 0.750% 07/15/33 4,719,007 3,318,113 Hawalian Home FM Replacement C150054-31 1.000% 04/15/37 2,240,000 1,993,982 CW Pump Station Renovation C150054-34 1.000% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-17 1.000% 01/15/34 2,543,970 1,999,311 SM Recycled Water System 2nd Tank C150077-16 1.000% 11/15/40 5,023,000 110,769 Kihei #10 FM Replacement C150077-22 1.000% 08/15/31 1,022,919 590,164 Kihei #16 PS Rehab & FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kulanihakoi Street Recycled Water	Front St Sewer Rehab	C150054-11	0.750%	01/15/29	447,454	222,506
West Maui Recycled Water C150054-23 0.750% 04/15/33 3,205,090 842,593 Hyatt/Kaanapali Force Main Replacement C150054-25 0.750% 01/27/30 1,737,541 910,629 Lahaina #3 FM Replacement C150054-28 0.750% 07/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150054-31 1.000% 04/15/37 2,240,000 1,993,982 CW Pump Station Renovation C150054-34 1.000% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-17 1.000% 11/15/44 2,543,970 1,999,311 SM Recycled Water System 2nd Tank C150077-16 1.000% 11/15/40 5,023,000 110,769 Kihei #2 Force Main Replacement C150077-20 0.750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-24 1.000% 07/15/36 1,620,000 1,351,745 Kulanihakoi Street Recycled Water	Lahaina Pump Station # 5&6	C150054-12	0.750%	02/15/26	3,300,000	1,061,744
Hyatt/Kaanapali Force Main Replacement C150054-25 0.750% 01/27/30 1,737,541 910,629 Lahaina #3 FM Replacement C150054-28 0.750% 07/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150054-31 1.000% 04/15/37 2,240,000 1,993,982 CW Pump Station Renovation C150054-34 1.000% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-17 1.000% 01/15/34 2,543,970 1,999,311 SM Recycled Water System 2nd Tank C150077-16 1.000% 11/15/40 5,023,000 110,769 Kihei #2 Force Main Replacement C150077-20 0.750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kulanihakoi Street Recycled Water C150077-25 1.000% 07/15/36 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Re	Lahaina WWRF Modification State 1A	C150054-22	1.000%	04/15/39	45,941,344	42,292,924
Lahaina #3 FM Replacement C150054-28 0.750% 07/15/33 4,719,007 3,318,113 Hawaiian Home FM Replacement C150054-31 1,000% 04/15/37 2,240,000 1,993,982 CW Pump Station Renovation C150054-34 1,000% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077-17 1,000% 11/15/34 2,543,970 1,909,311 SM Recycled Water System 2nd Tank C150077-16 1,000% 11/15/34 5,023,000 110,769 Kihei #2 Force Main Replacement C150077-20 0,750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1,000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-22 1,000% 07/15/36 1,620,000 1,351,745 Kulanihakoi Street Recycled Water C150077-25 1,000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2,000% 04/15/34 2,000,000 1,482,661 Uluniu Road & Ewa Place Waterline Replc	West Maui Recycled Water	C150054-23	0.750%	04/15/33	3,205,090	842,593
Hawaiian Home FM Replacement C150054-31 1.000% 04/15/37 2,240,000 1,993,982 CW Pump Station Renovation C150054-34 1.000% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077 17 1.000% 11/15/34 2,543,970 1,999,311 SM Recycled Water System 2nd Tank C150077-16 1.000% 11/15/40 5,023,000 110,769 Kihei #2 Force Main Replacement C150077-20 0.750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kulanihakoi Street Recycled Water C150077-25 1.000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2.000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Repic DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank	Hyatt/Kaanapali Force Main Replacement	C150054-25	0.750%	01/27/30	1,737,541	910,629
CW Pump Station Renovation C150054-34 1.000% 07/15/33 4,023,751 3,011,013 South Maui Recycled Water Dist C150077 17 1.000% 11/15/34 2,543,970 1,909,311 SM Recycled Water System 2nd Tank C150077-16 1.000% 11/15/40 5,023,000 110,769 Kihei #2 Force Main Replacement C150077-20 0.750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1,000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-24 1,000% 07/15/36 1,620,000 1,351,745 Kulanihakoi Street Recycled Water C150077-24 1,000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2,000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Replc DW212-0015 1,000% 04/15/32 850,000 152,563 lao Water Treatment Facility Replacement DW212-0018 2,000% 04/15/39 21,500,000 20,488,995 Wailuku Heights Tank <td>Lahaina #3 FM Replacement</td> <td>C150054-28</td> <td>0.750%</td> <td>07/15/33</td> <td>4,719,007</td> <td>3,318,113</td>	Lahaina #3 FM Replacement	C150054-28	0.750%	07/15/33	4,719,007	3,318,113
South Maui Recycled Water Dist C150077 17 1.000% 11/15/34 2,543,970 1,909,311 SM Recycled Water System 2nd Tank C150077-16 1.000% 11/15/40 5,023,000 110,769 Kihei #2 Force Main Replacement C150077-20 0.750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-24 1.000% 11/15/39 5,409,243 4,721,172 Kulanihakoi Street Recycled Water C150077-25 1.000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2.000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Replc DW212-0010 2.000% 04/15/32 850,000 152,563 lao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement	Hawaiian Home FM Replacement	C150054-31	1.000%	04/15/37	2,240,000	1,993,982
SM Recycled Water System 2nd Tank C150077-16 1.000% 11/15/40 5,023,000 110,769 Kihei #2 Force Main Replacement C150077-20 0.750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-24 1.000% 11/15/39 5,409,243 4,721,172 Kulanihakoi Street Recycled Water C150077-25 1.000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2.000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Repic DW212-0010 2.000% 04/15/32 850,000 152,563 Iao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Repic DW213-0015 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement	CW Pump Station Renovation	C150054-34	1.000%	07/15/33	4,023,751	3,011,013
Kihei #2 Force Main Replacement C150077-20 0.750% 08/15/31 1,022,919 590,164 Kihei #10 FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-24 1.000% 11/15/39 5,409,243 4,721,172 Kulanihakoi Street Recycled Water C150077-25 1.000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2.000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Replc DW212-0010 2.000% 04/15/32 850,000 152,563 lao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc	South Maui Recycled Water Dist	C150077 17	1.000%	11/15/34	2,543,970	1,909,311
Kihei #10 FM Replacement C150077-22 1.000% 07/15/36 1,620,000 1,351,745 Kihei #16 PS Rehab & FM Replacement C150077-24 1.000% 11/15/39 5,409,243 4,721,172 Kulanihakoi Street Recycled Water C150077-25 1.000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2.000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Replc DW212-0010 2.000% 04/15/32 850,000 152,563 Iao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	SM Recycled Water System 2nd Tank	C150077-16	1.000%	11/15/40	5,023,000	110,769
Kihei #16 PS Rehab & FM Replacement C150077-24 1.000% 11/15/39 5,409,243 4,721,172 Kulanihakoi Street Recycled Water C150077-25 1.000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2.000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Replc DW212-0010 2.000% 04/15/32 850,000 152,563 Iao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	Kihei #2 Force Main Replacement	C150077-20	0.750%	08/15/31	1,022,919	590,164
Kulanihakoi Street Recycled Water C150077-25 1.000% 05/15/37 1,473,541 1,309,429 Wailuku Well Development DW212-0009 2.000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Replc DW212-0010 2.000% 04/15/32 850,000 152,563 Iao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	Kihei #10 FM Replacement	C150077-22	1.000%	07/15/36	1,620,000	1,351,745
Wailuku Well Development DW212-0009 2.000% 04/15/34 2,000,000 1,482,861 Uluniu Road & Ewa Place Waterline Replc DW212-0010 2.000% 04/15/32 850,000 152,563 Iao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	Kihei #16 PS Rehab & FM Replacement	C150077-24	1.000%	11/15/39	5,409,243	4,721,172
Uluniu Road & Ewa Place Waterline Replc DW212-0010 2.000% 04/15/32 850,000 152,563 Iao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	Kulanihakoi Street Recycled Water	C150077-25	1.000%	05/15/37	1,473,541	1,309,429
lao Water Treatment Facility Replacement DW212-0015 1.000% 01/15/39 21,500,000 20,488,995 Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	Wailuku Well Development	DW212-0009	2.000%	04/15/34	2,000,000	1,482,861
Wailuku Heights Tank DW212-0018 2.000% 03/15/38 1,804,849 1,646,488 Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	Uluniu Road & Ewa Place Waterline Replc	DW212-0010	2.000%	04/15/32	850,000	152,563
Kaupakalua Road Waterline Replc DW213-0009 2.000% 04/15/33 846,047 582,478 Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	lao Water Treatment Facility Replacement	DW212-0015	1.000%	01/15/39	21,500,000	20,488,995
Haliimaile Tank Replacement DW213-0015 2.000% 01/15/35 674,167 538,586 Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	Wailuku Heights Tank	DW212-0018	2.000%	03/15/38	1,804,849	1,646,488
Waikamoi Flume Repair/Replc DW215-0003 1.000% 05/15/33 7,963,427 5,362,194	Kaupakalua Road Waterline Replc	DW213-0009	2.000%	04/15/33	846,047	582,478
	Haliimaile Tank Replacement	DW213-0015	2.000%	01/15/35	674,167	538,586
Olinda Water Treatment Plant DW215-0004 2.000% 08/15/33 1,283,418 111,865	Waikamoi Flume Repair/Replc	DW215-0003	1.000%	05/15/33	7,963,427	5,362,194
	Olinda Water Treatment Plant	DW215-0004	2.000%	08/15/33	1,283,418	111,865

DETAILED STATEMENT OF FUNDED INDEBTEDNESS - LOANS PAYABLE

As of July 1, 2020

BASED UPON THE RECORDS OF THE DIRECTOR OF FINANCE

LOANS PAYABLE	SRF#	Interest Rate	DATE OF MATURITY	TOTAL LOAN AMOUNT	AMOUNT OUTSTANDING 07/01/20
Phase 6 Booster Pump Upgrades	DW215-0009	1.500%	03/15/38	4,000,000	1,982,786
Kula 200 #1 Tank Replacement	DW215-0010	2.000%	04/15/35	749,330	586,985
Wakiu Well Replacement	DW217-0005	1.500%	08/15/32	2,248,486	1,469,925
Kualapuu MCC Upgrades	DW233-0002	2.000%	03/15/38	500,000	447,060
Piiholo Water Treatment Plant Imprv	DW247-0004	1.500%	10/15/33	4,283,817	3,026,609
Omaopio 2.1 MG Tank Replacement	DWS247-008	1.500%	03/15/38	4,183,000	3,135,147
Source Generator Installation	MDWS-0001	2.000%	03/15/37	1,200,000	1,073,004
Maui DWS Water System Imprv	MDWS-0002	1.750%	08/15/40	4,500,000	3,439,400
Molokai Integrated Solid Waste Facility Phase 3	NPS0041-07	0.750%	01/15/29	3,241,038	1,560,952
Central Maui Landfill Gas Collection	NPS0052-39	0.750%	07/15/28	3,502,173	1,571,150
CML Phase V Gas Collection NPS	NPS0052-62	1.250%	10/15/36	1,683,238	1,454,927
CML Phase V-B Extension	NPS0052-64	1.250%	12/15/38	3,337,611	3,259,987
TOTAL STATE REVOLVING FUND LOANS				\$200,647,427	\$143,790,934

[§47C-5] Concurrence in summaries. Upon the preparation by the director of finance of any summaries and supporting schedules required by the provisions of sections 47C-2 and 47C-3, the director shall submit such summary and supporting schedules to the corporation counsel of the county for the corporation counsel's concurrence as to all legal findings upon which such summary and schedules are based, and to the chairperson of the finance committee of the county for the chairperson's concurrence as to all matters therein. The corporation counsel and the chairperson of the finance committee shall notify the director of finance in writing of their concurrence in such summary and supporting schedules. If the corporation counsel or the chairperson of the finance committee shall disagree with any items included in the summary and supporting schedules, the corporation counsel or the chairperson of the finance committee, as the case may be, shall notify the director of finance in writing of the corporation counsel's or chairperson's concurrence as to all other items and as to the items of disagreement and the corporation counsel's or chairperson's reasons therefor. The director of finance shall thereupon certify the summary and supporting schedules to the council of the county, setting forth in such certification any items therein disagreed to by the corporation counsel or the chairperson of the finance committee. The summary and schedules so certified shall be conclusive as to all items therein concurred to by the corporation counsel and the chairperson of the finance committee. [L 1970, c 202, pt of \$1; gen ch 1985, 1993]

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	YEAR SERIES				PRINCIPAL					INT	EREST	
INDEX#	TYPE [FHA, GO, REF, SRF]	OUTSTANDING	DUE			TOTAL FISCAL	SCROW PYM	OUTSTANDING	DUE		ESCROW PYMT	FISCAL YR
	ORIG AMT / SRF LOAN #	6/30/2019	DATE	ISSUE	PAYMENT	YR PAYMENT	2018 PROCEEDS	6/30/2020	DATE	PAYMENT	2015 PROCEEDS	TOTAL PYMT
	GENERAL OBLIGATION BONDS AND REF	UNDING BONDS		SOBJ 7300	SOBJ 6800					SOBJ 6810		
									12/1/19	287,947.87		
121038	2010A G O \$23,375,000 (Taxable)	14,690,000.00	6/1/20		1,050,000.00	1,050,000.00		13,640,000.00	6/1/20	380,370.00		668,317.87
									12/1/19	196,168.00		
121040	2010B G O \$46,300,000	9,808,386.00	6/1/20		4,807,581.00	4,807,581.00		5,000,805.00	6/1/20	196,168.00		392,336.00
									12/1/19	654,041.28		
121042	2012ABD G O \$56,885,000	36,866,569.38	6/1/20		3,978,291.75	3,978,291.75	<u> </u>	32,888,277.63	6/1/20	654,041.28		1,308,082.56
									12/1/19	868,259.38		
121048	2014ABDE G O \$61,875,000	44,165,000.00	6/1/20		3,790,000.00	3,790,000.00	<u> </u>	40,375,000.00	6/1/20	868,259.38		1,736,518.76
									9/1/19	900,181.96	[
121050	2015ABCD G O \$54,726,764	41,051,915.00	9/1/19	-	6,183,419.00	6,183,419.00		34,868,496.00	3/1/20	745,596.49		1,645,778.45
									9/1/19	2,191,450.00		
121066	2018ABDE GO \$102,275,000	102,275,000.00	9/1/19		6,610,000.00	6,610,000.00		95,665,000.00	3/1/20	2,026,200.00		4,217,650.00
	SUB-TOTAL G O & REF	248,856,870.38		-	26,419,291.75	26,419,291.75	-	222,437,578.63		9,968,683.64	•	9,968,683.64

	YEAR SERIES				PRINCIPAL		10000			INT	TEREST	
NDEX#	TYPE [FHA, GO, REF, SRF]	OUTSTANDING	DUE			TOTAL FISCAL	SCROW PYM	OUTSTANDING	DUE		ESCROW PYMT	FISCAL YR
	ORIG AMT / SRF LOAN #	6/30/2019	DATE	ISSUE	PAYMENT	YR PAYMENT	2018 PROCEEDS	6/30/2020	DATE	PAYMENT	2015 PROCEEDS	TOTAL PYMT
	STATE REVOLVING FUND			SOBJ 7310	SOBJ 6800	Due in 1YR				SOBJ 6810		
			8/15/19		86,878.46				8/15/19	4,608.38		
121520	2004 SRF LAH PS 5&6 FM 54-12	1,235,671.46	2/15/20		87,048.64	173,927.10		1,061,744.36	2/15/20	4,329.60		8,937.98
			11/15/19		45,024.48				11/15/19	2,767.96		
121524	2006 SRF LAH PS #4 MOD 54-09	734,100.00	5/15/20		45,160.35	90,184.83		643,915.17	5/15/20	2,575.80		5,343.76
			10/15/19		257,653.67				10/15/19	17,782.07		
121526	2008 SRF WK PS FM RPMNT 52-19	4,733,239.53	4/15/20		258,317.33	515,971.00		4,217,268.53	4/15/20	16,796.34		34,578.41
			8/15/19		51,414.31				8/15/19	3,718.83		
121528	2009 SRF WAI KAH ELEC/SOLID 52-32	997,150.99	2/15/20		51,504.55	102,918.86		894,232.13	2/15/20	3,564.32		7,283.15
			9/15/19		183,331.60				9/15/19	13,439.19		
121530	2010 SRF LAH WW PS 1 MOD 54-06	3,564,253.15	3/15/20		183,895.81	367,227.41		3,197,025.74	3/15/20	12,645.81		26,085.00
388500			7/15/19		90,176.82				7/15/19	6,532.74		
121532	2010 SRF CENTRAL MAUI LF GAS 52-39	1,751,660.22	1/15/20		90,333.06	180,509.88		1,571,150.34	1/15/20	6,263.77		12,796.51
379500	379502 379504 389000		10/15/19		218,556.44				10/15/19	15,956.20		
121534	2010 SRF ISLANDWIDE EPA 52-31	4,247,229.63	4/15/20		219,120.31	437,676.75		3,809,552.88	4/15/20	15,119.13		31,075.33
388501			7/15/19		84,466.66				7/15/19	6,452.05		
121536	2010 SRF MOLOKAI INTEG SW 41-07	1,730,027.61	1/15/20		84,609.38	169,076.04		1,560,951.57	1/15/20	6,203.75		12,655.80

COUNTY OF MAUI

GENERAL BONDED DEBT ANNUAL SCHEDULE OF PAYMENTS JULY 01, 2019 TO JUNE 30, 2020

	YEAR SERIES				PRINCIPAL	2				INT	EREST	
INDEX#	TYPE [FHA, GO, REF, SRF]	OUTSTANDING	DUE			TOTAL FISCAL	SCROW PYM	OUTSTANDING	DUE		ESCROW PYMT	FISCAL YR
	ORIG AMT / SRF LOAN #	6/30/2019	DATE	ISSUE	PAYMENT	YR PAYMENT	2018 PROCEEDS	6/30/2020	DATE	PAYMENT	2015 PROCEEDS	TOTAL PYMT
389505			7/15/19		12,064.82				7/15/19	919.89		
	2011 SRF FRONT ST SWR REHAB 54-11	246,656.11	1/15/20		12,085.23	24,150.05		222,506.06	1/15/20	884.40		1,804.29
389506			7/27/19		44,337.27				7/27/19	3,727.12		1
7.57.57.57.57.57	2011 SRF HYAT/K'PALI FM REPL 54-25	999.375.40	1/27/20		44,408.91	88,746.18		910,629.22	1/27/20	3,600.06		7,327.18
379507			9/15/19		27,207.05				9/15/19	1,993.42		
	2011 SRF CW PUMP STN RENO 52-28	528.683.75	3/15/20		27,290.77	54,497.82		474,185.93	3/15/20	1,875.70		3,869.12
319401	2011 014 0771 01111 0111 12110 02 20		8/15/19		24,845.98				8/15/19	2,386.46		
	2012 SRF Kihei #2 Force Main Repl 77-20	639,893.50	2/15/20		24,883.37	49,729.35		590,164.15	2/15/20	2,318.01		4,704.47
319400	2012 Old Milet #2 Follow Main Map 11 De		8/15/19		28,428.88				8/15/19	2,952.97		
121546	2013 SRF Alamaha FM Repl 52-40	791,797.10	2/15/20		28,469.31	56,898.19		734,898.91	2/15/20	2,877.00		5,829.97
331183			10/15/19		31,294.27				10/15/19	3,400.94		
	2013 SRF WM Recycled H20 54-23	905,263.75	4/15/20		31,376.19	62,670.46		842,593.29	4/15/20	3,279.90		6,680.84
	& 329501	Sentence (All Parts State of Australia (1997)	7/15/19		92,853.52				7/15/19	13,669.73		
121551	2012 SRF WAI KAH FM REPLCMT 52-35	2,739,574.99	1/15/20		92,914.99	185,768.51		2,553,806.48	1/15/20	13,260.06		26,929.79
329502			7/15/19		109,475.25				7/15/19	16,116.99		
121552	2012 SRF CW PUMP STN RENO 54-34	3,230,035.83	1/15/20		109,547.72	219,022.97		3,011,012.86	1/15/20	15,633.99		31,750.98
309400			8/15/19		12,679.54				8/15/19	1,399.75		
121554	2010 Central Op & Maint Fac 52-33	374,290.78	2/15/20		12,688.14	25,367.68		348,923.10	2/15/20	1,359.45		2,759.20
319402			7/15/19		120,646.79				7/15/19	13,311.51		
121556	2013 SRF Lahaina #3 FM Replc 54-28	3,559,486.39	1/15/20		120,726.67	241,373.46		3,318,112.93	1/15/20	12,930.01		26,241.52
331180			8/15/19	219,216.67	102,456.48				8/15/19	15,611.61		
	2013 SRF Lahaina WWPS #2 54-10	3,128,751.10	2/15/20		109,895.33	212,351.81		3,135,615.96	2/15/20	16,300.15		31,911.76
331178	356482		11/15/19		64,514.18				11/15/19	10,213.21		
121558	2014 SM Recycled Water Dist 77-17	2,038,453.10	5/15/20		64,627.55	129,141.73		1,909,311.37	5/15/20	9,857.91		20,071.12
356480			7/15/19		41,420.47				7/15/19	7,648.44		
121562	2015 Paia WWPS FM Replacement 52-48	1,529,687.09	1/15/20		41,627.58	83,048.05		1,446,639.04	1/15/20	7,441.33		15,089.77
345387			7/15/19		38,676.97				7/15/19	7,146.47		
121566	2014 Kihei #10 FM Replacement 77-22	1,429,292.08	1/15/20		38,870.36	77,547.33		1,351,744.75	1/15/20	6,953.08		14,099.55
367179			11/15/19		109,137.50				11/15/19	20,813.77		
121568	2016 WAI KAH WWRF Filter Modi 52-61	4,162,754.60	5/15/20		109,683.19	218,820.69		3,943,933.91	5/15/20	20,268.08		41,081.85
356481			9/15/19		19,551.87				9/15/19	3,844.56		
121570	2015 WAIEHU WWPS FM 52-50	768,913.21	3/15/20		19,649.62	39,201.49		729,711.72	3/15/20	3,746.81		7,591.37
378312			11/15/19		35,082.90				11/15/19	6,898.85		
	2017 Kulanihakoi St Recycled 77-25	1,379,770.33	5/15/20		35,258.31	70,341.21		1,309,429.12	5/15/20	6,723.44		13,622.29
	378324 389720		10/15/19	10,329,706.17	-				10/15/19	166,197.98		
	Lahaina WWRF Modi Stg1A 54-22	32,972,442.90	4/15/20		1,009,224.78	1,009,224.78		42,292,924.29	4/15/20	215,622.90		381,820.88
378314	on the state of th	1	10/15/19		39,341.96	THE STATE OF THE S	 		10/15/19	9,586.61		

	YEAR SERIES				PRINCIPAL					INT	EREST	
INDEX#	TYPE [FHA, GO, REF, SRF]	OUTSTANDING	DUE			TOTAL FISCAL	SCROW PYM	OUTSTANDING	DUE		ESCROW PYMT	FISCAL YR
	ORIG AMT / SRF LOAN #	6/30/2019	DATE	ISSUE	PAYMENT	YR PAYMENT	2018 PROCEEDS	6/30/2020	DATE	PAYMENT	2015 PROCEEDS	TOTAL PYMT
121576	CML PH V GAS COLL NPS 52-62	1,533,857.10	4/15/20		39,587.85	78,929.81		1,454,927.29	4/15/20	9,340.72		18,927.33
367171			10/15/19		53,443.58				10/15/19	10,476.17		
121578	HAWAIIAN HOME FM REPLCMNT 54-31	2,101,106.99	4/15/20		53,681.43	107,125.01		1,993,981.98	4/15/20	10,238.32		20,714.49
378318	NEW		9/15/19	641,165.79					9/15/19	0.00		
121580	WAI-KAH WWRF Solids Bldg Reno 52-60	0.00	3/15/20		=	1		641,165.79	3/15/20	2,862.98		2,862.98
367173	378407	_	11/15/19	1,257,800.03					11/15/19	17,316.85		
121582	Kihei #16 PS Rehab & FM Replcmnt 77-24	3,463,371.47	5/15/20		=	E		4,721,171.50	5/15/20	23,701.93		41,018.78
3894068	390020 NEW		11/15/19	110,768.94					11/15/19	148		
121584	SM Recycled Wtr Syst 2nd Tnk 77-16	0.00	5/15/20		 .	5 .		110,768.94	5/15/20	514.61		514.61
389714	NEW		12/15/19	3,337,610.72	-				12/15/19	4		
121586	CML PHASE V-B Extension 52-64	0.00	6/15/20		77,623.65	77,623.65		3,259,987.07	6/15/20	21,323.62		21,323.62
	SUB-TOTAL S R F	87,516,790.16		15,896,268.32	5,149,072.10	5,149,072.10	-	98,263,986.38		887,303.70		887,303.70
					Due in 1 YR							
	TOTAL COUNTY	336,373,660.54		15,896,268.32	31,568,363.85	31,568,363.85	-	320,701,565.01		10,855,987.34	-	10,855,987.34

COUNTY OF MAUI

GENERAL BONDED DEBT ANNUAL SCHEDULE OF PAYMENTS JULY 01, 2019 TO JUNE 30, 2020

	YEAR SERIES				PRINCIPAL					INT	EREST	
INIDEV#	TYPE [FHA, GO, REF, SRF]	OUTSTANDING	DUE		T KTROTT ZE	TOTAL FISCAL	SCROW PYM	OUTSTANDING	DUE		ESCROW PYMT	FISCAL YR
INDEX#	ORIG AMT / SRF LOAN #	6/30/2019	DATE	ISSUE	PAYMENT		2018 PROCEEDS	6/30/2020	DATE	PAYMENT	2015 PROCEEDS	TOTAL PYMT
	DEPARTMENT OF WATER SUPPLY - REIN				SOBJ 6805					SOBJ 6815		
		<u> </u>							12/1/19	17,032.00		
121818	2010B G O \$4,020,000 DWS	851,614.00	6/1/20		417,419.00	417,419.00		434,195.00	6/1/20	17,032.00		34,064.00
121010	20108 0 0 \$4,020,000 8440	001,011.00	0/1/20						12/1/19	147,889.97		
121820	2012BC G O \$13,365,000 DWS	7,123,430.62	6/1/20		1,126,708.25	1,126,708.25		5,996,722.37	6/1/20	147,889.97		295,779.94
121020	201200 0 0 010,000,000 000	7,120,100.02	0/1/20		1,120,100.20	.,,		-,,	12/1/19	102,600.00		
121822	2014C G O \$6,795,000 DWS	5,570,000.00	6/1/20		275,000.00	275,000.00		5,295,000.00	6/1/20	102,600.00		205,200.00
121022	20140 9 0 40,793,000 0003	3,370,000.00	0/1/20		270,000.00	270,000.00		0,200,000.00	9/1/19	84,324.29		
121024	2015BD G O \$5.428M DWS	3,548,085.00	9/1/19		886,581.00	886,581.00		2.661,504.00	3/1/20	62,159.76		146,484.05
121024	2013BD G O \$5.428W DVV3	3,348,003.00	3/1/13		000,001.00	000,001.00		2,001,001.00	9/1/19	98,975.00		1 10, 10 1.00
121026	2018C GO SRF REF \$4.040M	4,040,000.00	9/1/19		245,000.00	245.000.00		3,795,000.00	3/1/20	92,850.00		191,825.00
121826	THE RESIDENCE AND THE PARTY AND ADDRESS OF THE	4,040,000.00	10/15/19		5,939.20	243,000.00		0,100,000.00	10/15/19	1,646.98		101,020.00
101011	SRF DW212-0010 \$850,000	164,472.86	4/15/20		5,970.24	11,909,44	1	152,563.42	4/15/20	1,586.25		3,233.23
121914	Uluniu Road and Ewa Pl Waterline Replac	104,472.00	8/15/19		56,802.82	11,303.44		102,000.42	8/15/19	11,844.55		0,200.20
101016	SRF DW217-0005 \$2,248,485.65 Wakiu Well Replacement	1,583,611.22	2/15/20		56,883.54	113,686.36		1,469,924.86	2/15/20	11,479.81		23,324.36
121916	SRF DW213-0009 \$846.047	1,565,611.22	10/15/19		20,801.85	110,000.00	1	1,400,024.00	10/15/19	6,250.45		20,021.00
121019	Kaupakalua Rd Waterline Replcmnt	624,190.42	4/15/20		20,910.93	41,712.78		582,477.64	4/15/20	6,037.36		12,287.81
121910	SRF DW215-0003 \$8,362,760	024,130.42	11/15/19		206,238.23	.,,2		552,1111	11/15/19	28,873.35		,
121920	Waikamoi Flume Repair/Replacement	5,774,670.42	5/15/20		206,238.23	412,476.46		5,362,193.96	5/15/20	27,842.16		56,715.51
121320	SRF DW247-0004 \$4,960,519	0,714,070.42	10/15/19		107,931.75	,		2,000	10/15/19	24,342.88		
121922	Piiholo Water Treatment Plant Imprv	3,242,755.83	4/15/20		108,214.75	216,146.50		3,026,609.33	4/15/20	23,520.22		47,863.10
TETOLL	SRF DW212-0009 \$2M	0,2 12,1 00.00	10/15/19		48,958.38				10/15/19	15,832.01		
121924	Wailuku Well Development	1,581,035.05	4/15/20		49,216.00	98,174.38		1,482,860.67	4/15/20	15,329.59		31,161.60
121021	SRF DW213-0015 \$700K	.,,,	7/15/19		16,542.54				7/15/19	5,693.58		
121926	Haliimaile Tank Replacement	571,707.61	1/15/20		16,579.56	33,122.10		538,585.51	1/15/20	5,573.85		11,267.43
	SRF DW215-0004 \$145,918	,	8/15/19		3,846.19				8/15/19	1,190.76		
121928	Olinda Water Treatment Plant	119,567.72	2/15/20		3,856.15	7,702.34		111,865.38	2/15/20	1,161.57		2,352.33
	SRF DW215-0010 \$212,522.54		10/15/19		17,996.15				10/15/19	6,239.26		
121930	Kula 200 #1 Tank Replacement	623,072.20	4/15/20		18,091.18	36,087.33		586,984.87	4/15/20	6,054.25		12,293.51
	SRF MDWS-0001 \$920,500.25		9/15/19		26,135.91				9/15/19	11,255.38		
121932	Source Generator Installation (535050)	1,125,537.65	3/15/20		26,397.27	52,533.18		1,073,004.47	3/15/20	10,994.02		22,249.40
	SRF DW2120018 \$115,056.59		9/15/19		37,378.79				9/15/19	16,987.78		
121936	Wailuku Heights Tank (535050)	1,711,713.14	3/15/20	\$10,004.03	37,849.91	75,228.70		1,646,488.47	3/15/20	16,837.27		33,825.05
	SRF DW215-0009		9/15/19		50,658.14				9/15/19	15,633.62		
121934	Phase 6 Booster Pump Upgrds (534110)	2,084,482.30	3/15/20		51,038.08	101,696.22		1,982,786.08	3/15/20	15,253.68		30,887.30
	SRF DW212-0015		7/15/19		487,552.97			00 100 00 :	7/15/19	104,687.68		000 047 5
121938	IAO Water Treatment Fac Replcmnt	20,937,536.44	1/15/20	\$541,988.11	502,977.01	990,529.98		20,488,994.57	1/15/20	104,959.86		209,647.54

COUNTY OF MAUI GENERAL BONDED DEBT ANNUAL SCHEDULE OF PAYMENTS JULY 01, 2019 TO JUNE 30, 2020 INTEREST PRINCIPAL YEAR SERIES TOTAL FISCAL SCROW PYM OUTSTANDING DUE ESCROW PYMT FISCAL YR **OUTSTANDING** DUE INDEX# TYPE [FHA, GO, REF, SRF] **PAYMENT** TOTAL PYMT YR PAYMENT 2018 PROCEEDS 6/30/2020 DATE 2015 PROCEEDS DATE ISSUE **PAYMENT** ORIG AMT / SRF LOAN # 6/30/2019 10,922.34 9/15/19 4,654.48 SRF DW233-0002 9/15/19 447,060.44 3/15/20 4,580.56 9,235.04 10,996.26 21,918.60 121940 Kualapuu MCC Upgrades 468,979.04 3/15/20 9/15/19 24,147.92 74,517,01 9/15/19 535050 SRF DW247-0008 3,135,147.19 3/15/20 24,107.92 48,255,84 3,251,806.75 3/15/20 \$33,445.50 75,588.05 150,105.06 121942 Omaopio 2.1 MG Tank Replacement 11,704.01 8/15/19 8/15/19 \$1,328,196.94 537010 SRF MDWS-0002 34,595.19 3,439,400.30 22,891.18 2/15/20 \$578,360.00 2/15/20 121944 Maui DWS Water System Imprv 1,532,843.36 1,462,547.23 1,462,547.23 2,491,994.58 5,313,737.68 5,313,737.68 63,709,368.53 66,531,111.63 SUB-TOTAL DWS

	YEAR SERIES				INTEREST			-				
INDEX#	TYPE [FHA, GO, REF, SRF]	OUTSTANDING	DUE			TOTAL FISCAL	SCROW PYM	OUTSTANDING	DUE		ESCROW PYMT	FISCAL YR
	ORIG AMT / SRF LOAN #	6/30/2019	DATE	ISSUE	PAYMENT	YR PAYMENT	2018 PROCEEDS	6/30/2020	DATE	PAYMENT	2015 PROCEEDS	TOTAL PYMT
	GRAND TOTAL	402,904,772.17		18,388,262.90	36,882,101.53	36,882,101.53	-	384,410,933.54		12,318,534.57	-	12,318,534.57